

Ref: No. ABCL/SD/MUM/2025-26/DECEMBER/06

11 December 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal  
Street,  
Mumbai 400 001

**Scrip Code: 540691 Scrip  
ID: ABCAPITAL**

**National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1,  
G-Block, Bandra-Kurla Complex, Bandra  
(East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Receipt of Certificate of Registration as Non-Banking Financial Company-Investment and Credit Company ("NBFC-ICC")**

This refers to our letter dated 01 April 2025, wherein we informed the Exchanges about the effectiveness of the Scheme of Amalgamation of Aditya Birla Finance Limited ("Amalgamating Company") with the Company, which became effective on 01 April 2025.

We wish to inform you that, consequent to the Scheme becoming effective and in accordance with the no-objection letter received from the Reserve Bank of India ("RBI"), the Company had applied to RBI for obtaining a Certificate of Registration as an NBFC – Investment and Credit Company (NBFC-ICC), thereby effecting the conversion of the Company from an NBFC – Core Investment Company (NBFC-CIC) to an NBFC-ICC.

We wish to inform you that the Company has today received the Certificate of Registration dated 09 December 2025 from RBI as an NBFC-ICC.

Further details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 are enclosed as Annexure.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

**Santosh Haldankar**  
**Company Secretary & Compliance Officer**  
**Encl.: As above**

**Cc:**

**Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**  
Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**  
Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**  
Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

### Annexure

#### Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities

Particulars	Remarks
a) name of the regulatory or licensing authority	Reserve Bank of India ("RBI")
b) brief details of the approval/license obtained/ <del>withdrawn/surrendered</del>	Conversion from NBFC – Core Investment Company ("NBFC - CIC") to NBFC – Investment and Credit Company ("NBFC - ICC")
c) impact/relevance of such approval/license to the listed entity	<p>Aditya Birla Capital Limited ("ABCL" / "Company") was registered with the RBI as an NBFC-CIC.</p> <p>Pursuant to a Scheme of Amalgamation of Aditya Birla Finance Limited ("ABFL") with the Company effective from 01 April 2025 the Certificate of Registration held by ABFL as NBFC-CIC was cancelled.</p> <p>Upon the Scheme becoming effective, the Company had made an application to RBI for converting itself into an NBFC-ICC and in the interim, basis the NOC received from RBI for the Scheme, the Company was operating as an NBFC-ICC and complying with the guidelines applicable to an NBFC-ICC.</p> <p>The Company has now received the Certificate of Registration ("CoR") as an NBFC-ICC.</p>
d) withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	Not applicable
e) period for which such approval/license is/was valid	No period specified in the CoR
f) Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not Applicable

#### Aditya Birla Capital Limited

##### Corporate Office:

One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | [abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)  
For customer care and other queries : [care.finance@adityabirlacapital.com](mailto:care.finance@adityabirlacapital.com)  
Toll-free no.: 1800-270-7000

##### Registered Office:

Indian Rayon Compound,  
Veraval, Gujarat – 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890