

Ref: No. ABCL/SD/MUM/2026-27/OCTOBER/102
08 October 2026
BSE Limited
 Phiroze Jeejeebhoy Towers, Dalal
 Street,
 Mumbai 400 001

Scrip Code: 540691 Scrip
ID: ABCAPITAL
Dear Sir/ Madam,
National Stock Exchange of India Ltd

 Exchange Plaza, 5th Floor,
 Plot. C/1, G-Block,
 Bandra-Kurla Complex,
 Bandra (East),
 Mumbai 400 051

Symbol: ABCAPITAL
Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that ICRA Limited has reaffirmed/ assigned the ratings to the following instruments of the Company:

Instruments	Previous rated amount (Rs. crore)	Current rated amount (Rs. crore)	Rating action
Non-convertible debenture	67,211.15	67,211.15	[ICRA] AAA (Stable); reaffirmed
Non-convertible debenture	2,938.70	-	[ICRA] AAA (stable); reaffirmed and withdrawn
Non-convertible debenture programme	1,301.25	1,301.25	[ICRA] AAA (Stable); reaffirmed
Retail non-convertible debenture	15,000.00	15,000.00	[ICRA] AAA (Stable); reaffirmed
Unsecured non-convertible debenture	1,500.00	1,500.00	[ICRA] AAA (Stable); reaffirmed
Subordinated debt programme	7,431.00	7,431.00	[ICRA] AAA (Stable); reaffirmed
Subordinated debt programme	286.00	-	[ICRA] AAA (stable); reaffirmed and withdrawn
Perpetual debt programme	1,700.00	1,700.00	[ICRA] AA+ (Stable); reaffirmed
Perpetual debt programme	-	2,000.00	[ICRA] AA+ (Stable); assigned
Commercial paper programme	20,900.00	20,900.00	[ICRA] A1+; reaffirmed
Bank lines	90,000.00	1,05,000.00	[ICRA] AAA (Stable) / [ICRA] A1+; reaffirmed and assigned for enhanced amount
Total	208,268.10	2,22,043.40	

We further wish to inform that a press release issued by ICRA Limited on 8th October 2026 is available on their website.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,
For Aditya Birla Capital Limited

Santosh Gurudas Haldankar
 Digitally signed by
 Santosh Gurudas
 Haldankar
 Date: 2026.10.08
 15:46:13 +05'30'

Santosh Haldankar
Company Secretary & Compliance Officer
ACS 19201

Cc:
 Luxembourg Stock Exchange
 Market & Surveillance Dept.,
 P.O. Box 165, L-2011 Luxembourg,
 Grand Duchy of Luxembourg

Citi Bank N.A.
 Depositary Receipt Services
 388 Greenwich Street
 14th Floor, New York,
 NY 10013

Citi Bank N.A.
 Custodial Services
 FIFC, 11th Floor, C-54 & 55, G Block
 Bandra Kurla Complex
 Bandra (East), Mumbai 400 051
 Listing Agent
 Banque Internationale à Luxembourg SA
 69 route d'Esch
 L - 2953 Luxembourg
 Grand Duchy of Luxembourg

Aditya Birla Capital Limited
Corporate Office:
 One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
 Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
 For customer care and other queries : care.finance@adityabirlacapital.com
 Toll-free no.: 1800-270-7000

Registered Office:
 Indian Rayon Compound,
 Veraval, Gujarat - 362 266
 Tel: +91 28762 43257
 CIN: L64920GJ2007PLC058890