

Ref: No. ABCL/SD/MUM/2026-27/APRIL/05

07 April 2026

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that India Ratings and Research has affirmed Aditya Birla Capital Limited’s Long-Term Issuer Rating at ‘IND AAA’ with a Stable Outlook. India Ratings and Research has affirmed/ assigned the ratings to the following instruments of the Company:

Instrument	Previous rated amount	Current rated amount	Rating action
	(Rs. in million)	(Rs. in million)	
Bank loan facilities	-	200,000	IND AAA/Stable; Assigned
Non-convertible debentures	309,066	309,066	IND AAA/Stable; Affirmed
Non-convertible debentures (public issue)	40,000	40,000	IND AAA/Stable; Affirmed
Perpetual debt	7,000	7,000	IND AA+/Stable; Affirmed
Principal protected market-linked debenture (PP-MLD)	15,233	15,233	IND PP MLD AAA/Stable; Affirmed
Lower tier-2 subordinated debt	41,500	41,500	IND AAA/Stable; Affirmed
Commercial paper	150,000	150,000	IND A1+; Affirmed
Bank loan facilities	700,000	700,000	IND AAA/Stable; Affirmed
Total	1,262,799	1,462,799	

We further wish to inform that a press release issued by India Ratings and Research on 06th April 2026 is available on their website.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited

Santosh Haldankar

Company Secretary & Compliance Officer

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d’Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

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841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9101

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Registered Office:

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CIN: L67120GJ2007PLC058890