

Ref: No. ABCL/SD/MUM/2025-26/FEBRUARY/16

06 February 2026

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal
Street,
Mumbai 400 001

Scrip Code: 540691 Scrip

ID: ABCAPITAL

Dear Sir/ Madam,

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that ICRA Limited vide its letter dated 06 February 2026 has reaffirmed/ assigned the ratings to the following instruments of the Company:

Instruments	Previous rated amount (Rs. crore)	Current rated amount (Rs. crore)	Rating action
Non-convertible debenture	-	25,000.00	[ICRA]AAA (Stable); assigned
Non-convertible debenture	46,451.10	46,451.10	[ICRA]AAA (Stable); reaffirmed
Non-convertible debenture	895.00	-	[ICRA]AAA (Stable); reaffirmed and withdrawn
Retail non-convertible debenture	15,000.00	15,000.00	[ICRA]AAA (Stable); reaffirmed
Unsecured non-convertible debenture	1,500.00	1,500.00	[ICRA]AAA (Stable); reaffirmed
Subordinated debt programme	7,717.00	7,717.00	[ICRA]AAA (Stable); reaffirmed
Perpetual debt programme	1,700.00	1,700.00	[ICRA]AA+ (Stable); reaffirmed
Commercial paper programme	20,900.00	20,900.00	[ICRA]A1+; reaffirmed
Bank lines	90,000.00	90,000.00	[ICRA]AAA (Stable)/[ICRA]A1+; reaffirmed
Total	184,163.10	208,268.10	

The above is for your information and records.

Thanking you,

**Yours sincerely,
For Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
ACS 19201

Cc:
Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

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Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent
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