

**RAMKRISHNA FORGINGS EMPLOYEE WELFARE TRUST**  
**RAMKRISHNA CHAMBERS, 72 SHAKESPEARE SARANI,**  
**KOLKATA - 700017**

Date: 20<sup>th</sup> June, 2012

To  
The Listing Department  
**National Stock Exchange of India Limited**  
"Exchange Plaza" C-1, Block G  
Bandra - Kurla Complex, Bandra (E)  
Mumbai - 400 051

Dear Sir,

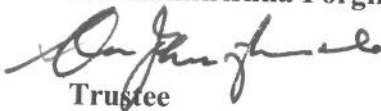
We have acquired 139359 shares of Ramkrishna Forgings Limited from 1.4.12 to 19.6.12. In this context, please find the following attachments.

1. The disclosure under regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) 2011.
2. The disclosure under regulation 13(3) of SEBI (Prohibition of Insider Trading) Regulations 1992

Thanking you,

Yours faithfully,

**For Ramkrishna Forgings Employee Welfare Trust**

  
Trustee

Encl: As mentioned above

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                            |                                                                        |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                            | Ramkrishna forgings Ltd                                                |                                                         |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                              | Acquirer- Ramkrishna Forgings Employee Welfare Trust                   |                                                         |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                    | No                                                                     |                                                         |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                         | Bombay Stock Exchange Ltd.<br>National Stock Exchange of India Limited |                                                         |                                                           |
| Details of the acquisition as follows                                                                                                                                                      | Number                                                                 | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                            |                                                                        |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                                           | 885680                                                                 | 4.88 %                                                  | 4.88 %                                                    |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                                      | Nil                                                                    | Nil                                                     | Nil                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | Nil                                                                    | Nil                                                     | Nil                                                       |
| d) Total (a+b+c)                                                                                                                                                                           | 885680                                                                 | 4.88 %                                                  | 4.88 %                                                    |
| <b>Details of acquisition/sale</b>                                                                                                                                                         |                                                                        |                                                         |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                                  | 139359                                                                 | 0.77%                                                   | 0.77%                                                     |
| b) Shares carrying voting rights sold                                                                                                                                                      | Nil                                                                    | Nil                                                     | Nil                                                       |
| b) VRs acquired otherwise than by equity shares                                                                                                                                            | Nil                                                                    | Nil                                                     | Nil                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | NIL                                                                    | Nil                                                     | Nil                                                       |
| d) Total (a+b+c)                                                                                                                                                                           | 139359                                                                 | 0.77%                                                   | 0.77%                                                     |
| <b>After the acquisition, holding of:</b>                                                                                                                                                  |                                                                        |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                                           | 1025039                                                                | 5.65%                                                   | 5.65%                                                     |
| b) VRs otherwise than by equity shares                                                                                                                                                     | Nil                                                                    | Nil                                                     | Nil                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                                                    | Nil                                                     | Nil                                                       |
| d) Total (a+b+c)                                                                                                                                                                           | 1025039                                                                | 5.65%                                                   | 5.65%                                                     |

Ramkrishna Forgings Employee Welfare Trust

  
 Trustee

|                                                                                                                                                                                                 |                    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                         | Open Market        |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | NA                 |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 1.4.2012 – 19.6.12 |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 18148540 shares    |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                 | 18148540 shares    |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | 18145440 shares    |
|                                                                                                                                                                                                 |                    |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Ramkrishna Forgings Employee Welfare Trust**

  
Trustee

Place: Kolkata

Date: 20.06.2012

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                            |                                                                        |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                            | Ramkrishna forgings Ltd                                                |                                                         |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                              | Acquirer- Ramkrishna Forgings Employee Welfare Trust                   |                                                         |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                    | No                                                                     |                                                         |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                         | Bombay Stock Exchange Ltd.<br>National Stock Exchange of India Limited |                                                         |                                                           |
| Details of the acquisition as follows                                                                                                                                                      | Number                                                                 | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                            |                                                                        |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                                           | 885680                                                                 | 4.88 %                                                  | 4.88%                                                     |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                                      | Nil                                                                    | Nil                                                     | Nil                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | Nil                                                                    | Nil                                                     | Nil                                                       |
| d) Total (a+b+c)                                                                                                                                                                           | 746549                                                                 | 4.88 %                                                  | 4.88 %                                                    |
| <b>Details of acquisition/sale</b>                                                                                                                                                         |                                                                        |                                                         |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                                  | 139359                                                                 | 0.77%                                                   | 0.77%                                                     |
| b) Shares carrying voting rights sold                                                                                                                                                      | NIL                                                                    | NIL                                                     | NIL                                                       |
| b) VRs acquired otherwise than by equity shares                                                                                                                                            | Nil                                                                    | Nil                                                     | Nil                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | NIL                                                                    | Nil                                                     | Nil                                                       |
| d) Total (a+b+c)                                                                                                                                                                           | 139359                                                                 | 0.77%                                                   | 0.77%                                                     |
| <b>After the acquisition, holding of:</b>                                                                                                                                                  |                                                                        |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                                           | 1025039                                                                | 5.65%                                                   | 5.65%                                                     |
| b) VRs otherwise than by equity shares                                                                                                                                                     | Nil                                                                    | Nil                                                     | Nil                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                                                    | Nil                                                     | Nil                                                       |
| d) Total (a+b+c)                                                                                                                                                                           | 1025039                                                                | 5.65%                                                   | 5.65%                                                     |

Ramkrishna Forgings Employee Welfare Trust



Trustee

|                                                                                                                                                                                                 |                    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                         | Open Market        |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | NA                 |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 1.4.2012 – 19.6.12 |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 18148540 shares    |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                 | 18148540 shares    |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | 18145440 shares    |
|                                                                                                                                                                                                 |                    |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Ramkrishna Forgings Employee Welfare Trust**

  
Trustee

Place: Kolkata

Date: 20.06.2012

**FORM C**  
**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**  
**(Regulation 13 (3) and (6))**

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

| Name & address of shareholder with telephone number | Shareholding prior to acquisition | No. and percentage of shares / voting rights acquired | Date of receipt of allotment / advice. Date of acquisition (specify) | Date of intimation to Company | Mode of acquisition (market purchase/ public/rights issue/preferential offer etc.) |                  | Shareholding subsequent to acquisition | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Stock exchange on which the trade was executed | Buy quantity | Buy value |
|-----------------------------------------------------|-----------------------------------|-------------------------------------------------------|----------------------------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------|------------------|----------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------------|--------------|-----------|
|                                                     |                                   |                                                       |                                                                      |                               | 5                                                                                  | 6                |                                        |                                                                                         |                                                |              |           |
| Ramkrishna Forgings Employee Welfare Trust          | 885680<br>4.88%                   | 139359<br>0.77%                                       | 1.4.12 -<br>19.6.12                                                  | 20.6.12                       | Market Purchase                                                                    | 1025039<br>5.65% | Microsec Capital Ltd. (INB2311 15933)  | NSE<br>01.4.12 -<br>19.6.12                                                             | 89988                                          | 990.93       |           |
|                                                     |                                   |                                                       |                                                                      |                               |                                                                                    |                  | Microsec Capital Ltd. (INB0111 15939)  | BSE<br>01.4.12 -<br>19.6.12                                                             | 49371                                          | 871.56       |           |

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Trustee