



Ports and
Logistics

Ref No: APSEZL/SECT/2025-26/39

May 31, 2025

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOINTS

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended – Outcome of Board Meeting held on May 31, 2025

Dear Sir,

Further to our intimation dated May 28, 2025, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Board of Directors (the "**Board**") of Adani Ports and Special Economic Zone Limited (the "**Company**") at its meeting held on May 31, 2025, has approved a tender offer of its outstanding senior notes upto USD 1 billion, in one or more tranches, over the next six financial quarters, and has authorized the Finance Committee of the Company to determine the timing, detailed terms, and conditions thereof.

The meeting commenced at 4.00 p.m. and concluded at 5:15 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia

Company Secretary

CC:

**India International Exchange (IFSC) Limited
(India INX)**

Gujarat International Finance Tec-City,
Gandhinagar, Gujarat

**Singapore Exchange Limited
SGX Centre Office**

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