



Ports and  
Logistics

Ref No: APSEZL/SECT/2025-26/144

February 23, 2026

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: ADANIPOINTS**

**Sub: Allotment of Non-Convertible Debentures on private placement basis**

Dear Sir/Madam,

Further to our earlier intimation dated May 22, 2025, we would like to inform that the Company has raised Rs. 1,000 crore (Rupees One Thousand Crore only) today i.e. February 23, 2026 by allotment of 1,00,000 Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 1,00,000/- (Rupees One Lakh Only) each on private placement basis for tenure of 5 years.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

The Finance Committee meeting commenced at 11:30 a.m. and concluded at 12:00 noon.

The aforesaid information is also being placed on the website of the Company at [www.adaniports.com](http://www.adaniports.com).

Kindly take the same on your record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
**Company Secretary**

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