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Ref No: APSEZL/SECT/2025-26/27

May 22, 2025

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPTS

Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) - Outcome of Board Meeting held on May 22, 2025.

Dear Sir/Madam,

Further to our letter dated May 19, 2025 and Pursuant to Regulations 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of Adani Ports and Special Economic Zone Limited (“Company”) at its meeting held on May 22, 2025, has given its in-principle approval for Issuance of Non-Convertible Debentures for capex/refinancing of existing debt and general corporate purpose for an aggregate amount not exceeding Rs. 6,000 crore in one or more tranches on a private placement basis.

The required details of the abovementioned issuance pursuant to the Listing Regulations are annexed herewith as **Annexure-I**.

The meeting commenced at 2:15 p.m. and concluded at 3:30 p.m.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

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Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to SEBI Circular No. SEBI/HO/CFD/PoD2/ CIR/P/0155 dated November 11, 2024, are as under:

1.	Type of securities proposed to be issued	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
2.	Type of issuance	Private placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Aggregate amount not exceeding Rs. 6,000 crore to be issued in one or more tranches on private placement.
4.	Size of the issue	Up to Rs. 6,000 crores in one or more tranches
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Non-Convertible Debentures to be issued are proposed to be listed on BSE Limited and/or National Stock Exchange of India Limited
6.	Tenure of the instrument - date of allotment and date of maturity	To be determined from time to time at the time of issue.
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	To be determined from time to time at the time of issue.
8.	Charge/security, if any, created over the assets	To be determined from time to time at the time of issue.
9.	Special right/interest/privileges attached to the instrument and changes thereof	The terms of the issue may include 'call' and 'put' options as determined from time to time.
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable



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11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
12.	Details of redemption of debentures indicating the manner of redemption	Not applicable

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