



Ports and  
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Ref No: APSEZL/SECT/2026-27/25

May 21, 2026

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: ADANIPTS**

**Sub.: Disclosure under Regulation 30 (Disclosure of events or information) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Acquisition of Jaypee Fertilizers & Industries Limited.**

Dear Sir/Ma'am,

We refer to our earlier intimation dated March 19, 2026, wherein we had intimated that we had expressed our in-principle interest in becoming one of the "Implementing Entities" under the NCLT approved resolution plan for Jaiprakash Associates Limited ("**Approved Resolution Plan**") submitted by Adani Enterprises Limited ("**AEL**" or "**Resolution applicant**"), for acquiring indirect control over Kanpur Fertilizers and Chemicals Limited ("**KFCL**") (which has certain industrial and commercial lands in Kanpur) from JAL, subject to necessary approvals. KFCL holds ~243 acres of land in Kanpur, strategically ideal for development of a world-class logistics park and warehousing facilities aligned with the Company's logistics business. The acquisition shall further consolidate Company's inland logistics presence and service capabilities in North India. The acquisition aligns with Company's ambition to expand its MMLP network from 12 to 16 and warehousing capacity by c.4x by the year 2031.

We now wish to inform that, pursuant to the above, and as part of the implementation of the Approved Resolution Plan, the Company has entered into a Share Purchase Agreement with Jaiprakash Associates Limited ("**JAL**") for the acquisition of 100% of the shareholding of Jaypee Fertilizers & Industries Limited (the holding company of KFCL), held by JAL.

The aforesaid acquisition is being undertaken as per the terms of the Approved Resolution Plan and is expected to be consummated on the 'Effective Date' under the Approved Resolution Plan.

Adani Ports and Special Economic Zone Ltd  
Adani Corporate House, Shantigram,  
Nr. Vaishno Devi Circle, S. G. Highway,  
Khodiyar, Ahmedabad - 382421  
Gujarat, India  
CIN: L63090GJ1998PLC034182

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Any material updates in relation to the above shall be disclosed from time to time in accordance with applicable law.

The detailed disclosure with respect to the said acquisition, as required to be furnished pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 last updated as on 30<sup>th</sup> January, 2026, is enclosed herewith as "**Annexure – A**".

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

**For Adani Ports and Special Economic Zone Limited**

**Kamlesh Bhagia**  
**Company Secretary**

Adani Ports and Special Economic Zone Ltd  
Adani Corporate House, Shantigram,  
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**ANNEXURE A**

**DETAILS REQUIRED UNDER THE LISTING REGULATIONS READ WITH SEBI MASTER CIRCULAR NO. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 LAST UPDATED AS ON 30<sup>TH</sup> JANUARY, 2026.**

SR. NO.	PARTICULARS	DETAILS
(a)	Name of the target entity, details in brief such as size, turnover etc.;	Jaypee Fertilizers & Industries Limited (“ <b>JFIL</b> ”)  For other details, please refer Sr. No. (j) of this table.
(b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?  If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No
(c)	Industry to which the entity being acquired belongs:	Fertilizer and chemicals
(d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity):	JFIL is the holding company of Kanpur Fertilizers and Chemicals Limited (“ <b>KFCL</b> ”) (which has certain industrial and commercial lands in Kanpur). KFCL holds ~243 acres of land in Kanpur, strategically ideal for development of a world-class logistics park and warehousing facilities aligned with the Company's logistics business. The acquisition shall further consolidate Company's inland logistics presence and service capabilities in North

SR. NO.	PARTICULARS	DETAILS
		India. The acquisition aligns with Company's ambition to expand its MMLP network from 12 to 16 and warehousing capacity by c.4x by the year 2031
(e)	Brief details of any governmental or regulatory approvals required for the acquisition:	<p>Competition Commission of India approval has already been obtained on August 26, 2025.</p> <p>The Approved Resolution Plan was approved by the National Company Law Tribunal, Allahabad bench at Prayagraj on March 17, 2026, which was further upheld by the National Company Law Appellate Tribunal on May 04, 2026.</p>
(f)	Indicative time period for completion of the acquisition:	The acquisition is expected to be consummated on the 'Effective Date' under the Approved Resolution Plan, which shall not be later than 90 (ninety) days from the March 17, 2026 (i.e., the NCLT approval date of the Approved Resolution Plan).
(g)	Nature of consideration - whether cash consideration or share swap and details of the same;	In Cash
(h)	Cost of acquisition or the price at which the shares are acquired:	INR 1,500,00,00,000 (Indian Rupees One Thousand Five Hundred Crores only)
(i)	Percentage of shareholding / control acquired and / or number of shares acquired;	Acquisition of 100% of the shareholding of JFIL, held by JAL.
(j)	Brief background about the entity acquired in terms of products / line of business	JFIL is engaged in the business directly or by making investments in other companies having similar objectives,

SR. NO.	PARTICULARS	DETAILS								
	<p>acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).</p>	<p>including manufacturers, fabricators, processors, producers, importers, exporters, buyers, and sellers of all kinds of fertilizers and chemicals. JFIL has a wholly owned subsidiary Jaypee Uttar Bharat Vikas Private Limited and a step-down subsidiary Kanpur Fertilizers and Chemicals Limited.</p> <p><b>Details of Last 3 years' turnover (standalone):</b></p> <table border="1" data-bbox="821 806 1268 1073"> <thead> <tr> <th data-bbox="821 806 1045 898">Year</th> <th data-bbox="1045 806 1268 898">Turnover (in INR)</th> </tr> </thead> <tbody> <tr> <td data-bbox="821 898 1045 953">2024-25</td> <td data-bbox="1045 898 1268 953">2,000</td> </tr> <tr> <td data-bbox="821 953 1045 1010">2023-24</td> <td data-bbox="1045 953 1268 1010">25,000</td> </tr> <tr> <td data-bbox="821 1010 1045 1073">2022-23</td> <td data-bbox="1045 1010 1268 1073">-</td> </tr> </tbody> </table> <p><b>Date of Incorporation:</b> June 03, 2010 <b>Country of Presence:</b> India</p>	Year	Turnover (in INR)	2024-25	2,000	2023-24	25,000	2022-23	-
Year	Turnover (in INR)									
2024-25	2,000									
2023-24	25,000									
2022-23	-									