



Ports and
Logistics

Ref No: APSEZL/SECT/2026-27/9

April 21, 2026

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANI PORTS

Sub.: Intimation of “Effective Date” of Scheme of Amalgamation of Adani Harbour Services Limited, wholly owned subsidiary of the Company with Adani Ports and Special Economic Zone Limited under Sections 230 to 232 of the Companies Act, 2013

Dear Sir/Madam,

In furtherance to our letter dated April 1, 2026, in relation to the Scheme of Amalgamation of Adani Harbour Services Limited (“AHSL or Transferor Company”) with Adani Ports and Special Economic Zone Limited (“Transferee Company”) under Sections 230 to 232 and other applicable all provisions of the Companies Act, 2013, we wish to inform you that the Company and AHSL, in terms of Clause 3.3 of Part III of the Scheme, have filed a certified copy of NCLT order sanctioning the Scheme with Registrar of Companies, Gujarat, today, i.e. April 21, 2026.

Accordingly, the effective date of Scheme is April 21, 2026.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

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