



Ports and
Logistics

Ref No: APSEZL/SECT/2026-27/3

April 1, 2026

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANI PORTS

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on the Scheme of Amalgamation.

Ref: Scheme of Amalgamation of Adani Harbour Services Limited, wholly owned subsidiary of the Company with Adani Ports and Special Economic Zone Limited under Sections 230 to 232 of the Companies Act, 2013

Dear Sir/Madam,

In furtherance to our letter dated November 4, 2025, we would like to inform that the Scheme of Amalgamation of Adani Harbour Services Limited (“Transferor Company”) with Adani Ports and Special Economic Zone Limited (“Transferee Company”) under Sections 230 to 232 and other applicable all provisions of the Companies Act, 2013, has been sanctioned by the Hon’ble National Company Law Tribunal, Ahmedabad Bench by its order passed on April 1, 2026.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

Adani Ports and Special Economic Zone Ltd
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Nr. Vaishno Devi Circle, S. G. Highway,
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