

KOHINOOR FOODS LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2016

Particulars	QUARTER ENDED			STANDALONE		
	30.09.2016	30.06.2016	30.09.2015	HALF YEAR ENDED		YEAR ENDED
	UNAUDITED	UNAUDITED	UNAUDITED	30.09.2016 UNAUDITED	30.09.2015 UNAUDITED	31.03.2016 AUDITED
Income from operations						
(a) Net Sales/Income from operation	27812	27646	36602	55458	65004	113018
(b) Other operating Income	4	7	7	11	16	72
Total Income from operation	27816	27653	36609	55469	65020	113090
Expenses						
(a) Cost of material consumed	17435	16440	25257	33875	43748	72190
(b) Purchase of stock-in-trade	3167	4044	3812	7211	6637	11711
(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	279	(137)	(13)	142	65	30
(d) Employee benefits expense	540	540	562	1080	1114	2232
(e) Depreciation and amortisation expense	268	259	309	527	611	1271
(f) Other Expenses	3389	3661	3660	7050	6941	13241
Total expenses	25079	24805	33586	49886	59115	100675
Profit/ (Loss) from operations before other income, finance costs and exceptional items	2737	2848	3023	5583	5905	12415
Other Income	27	27	92	54	123	293
Profit/ (Loss) from ordinary activities before finance costs and exceptional items	2764	2875	3115	5637	6028	12708
Finance Costs	2243	2273	2355	4516	4612	9755
Profit/ (Loss) from ordinary activities after finance costs but before exceptional items	521	602	760	1121	1416	2953
Exceptional Items Foreign Exchange Fluctuation (Loss)/Profit (Net)		0				0
Profit/(Loss) from ordinary activities before tax	521	602	760	1121	1416	2953
Tax Expense	104	120	(131)	224	0	72
Net Profit/(Loss) from ordinary activities after tax	417	482	891	897	1416	2881
Extraordinary Items		0	2500		2500	2500
Net Profit/ (Loss) for the period	417	482	(1609)	897	(1084)	381
Share of profit/(Loss) of associates						
Minority Interest						
Net Profit/ (Loss) after tax, minority Interest and share of profit/(loss) of associates	417	482	(1609)	897	(1084)	381
Paid-up equity share capital (face value of Rs. 10 Each)	3524	3524	3524	3524	3524	3524
Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year						38013
Earning per share (before extraordinary items) (of Rs 10/- each) (not annualised)						
(a) Basic	1.18	1.37	2.53	2.54	4.02	8.18
(b) Diluted	1.18	1.37	2.53	2.54	4.02	8.18
Earning per share (after extraordinary items) (of Rs 10/- each) (not annualised)						
(a) Basic	1.18	1.37	-4.57	2.54	(3.08)	1.08
(b) Diluted	1.18	1.37	-4.57	2.54	(3.08)	1.08

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Corporate Identity No. L52110DL1989PLC037097
Regd. Office: 201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110048 (India), Ph.: 011-29220330

Information for the quarter /half year Ended 30th September, 2016

SI. No.	Particulars	STANDALONE				
		QUARTER ENDED		HALF YEAR ENDED		YEAR ENDED
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015
Part-II		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	16846290	16846290	16950390	16846290	16846290
	- Percentage of shareholding	47.80	47.80	48.10	47.80	48.10
2	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered	-	-	-	-	-
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	18395240	18395240	18291140	18395240	18291140
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	52.20	52.20	51.90	52.20	51.90
B	INVESTOR COMPLAINTS	30.09.2016				
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	2				
	Disposed of during the quarter	2				
	Remaining unresolved at the end of the quarter	Nil				

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2016

SI. No.	Particulars	HALF YEAR ENDED		AUDITED
		30.09.2016	30.09.2015	31.03.2016
A	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	a) Share Capital	3524	3524	3524
	b) Reserves and Surplus	38910	36548	38013
	Sub-Total Shareholders' Funds	42434	40072	41538
2	Non-current Liabilities			
	a) Long-Term Borrowings	1870	1812	1977
	d) Long Term Provisions	298	239	278
	Sub-Total Non-current Liabilities	2168	2051	2255
3	Current Liabilities			
	a) Short-Term Borrowings	76856	79847	83862
	b) Trade Payables	13311	13261	7206
	c) Other Current Liabilities	2995	4509	5817
	d) Short Term Provisions	328	18	124
	Sub-Total Current Liabilities	93490	97635	97010
	Total Equity and Liabilities	138092	139758	140802
B	ASSETS			
1	Non-Current Assets			
	a) Fixed Assets	7323	7144	7516
	b) Non-Current Investments	13251	13260	13251
	c) deferred Tax Assets (Net)	2573	2633	2573
	d) Long Term Loans and Advances	2221	2153	2198
	Sub-Total Non-Current Assets	25368	25190	25539
2	Current Assets			
	a) Inventories	94334	92008	97384
	b) Trade Receivables	13201	17658	13484
	c) Cash and Bank Balances	875	1299	726
	d) Short Term Loans and Advances	4221	3535	3594
	e) Other Current Assets	92	68	76
	Sub-Total Current Assets	112724	114568	115263
	Total Assets	138092	139758	140802

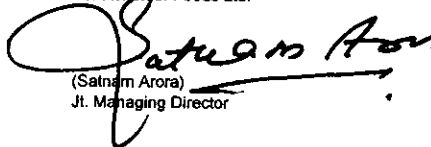


NOTE:

- 1) The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.
- 2) The above Un-Audited Financial Results for the quarter/half year ended 30th September, 2016, have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14th November, 2016.
- 3) The Statutory Auditors of the Company have carried out the Limited Review of the above unaudited Financial Results in accordance with SEBI (LODR) Regulations, 2015.
- 4) The above financial results are on standalone basis and do not include the results of the company's Subsidiaries and Joint Venture.
- 5) The effect of deferred tax will be considered at the end of the year.
- 6) The figures of previous quarter have been regrouped / rearranged whenever considered necessary.
- 7) The Food Supply Agreement with Kohinoor Speciality Foods India Pvt. Ltd. has been terminated w.e.f. October 1, 2016. Further the commercial production of Food Factory situated at village Sultanpur, Tehsil Sonapat (Haryana) has Commenced during September, 2016.

Place : Faridabad
Date : 14th November, 2016

By Order of the Board
For Kohinoor Foods Ltd.


(Satnam Arora)
Jt. Managing Director



RAJENDER KUMAR SINGAL & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITORS REVIEW REPORT

TO THE BOARD OF DIRECTORS OF KOHINOOR FOODS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of KOHINOOR FOODS LIMITED ("the Company") for the Quarter/half year ended 30th Sep, 2016 ("the Statement"), except for the disclosures regarding 'public shareholding and promoter and promoter group shareholding which have been traced from disclosures made by management and not audited by us. This Statement is the responsibility of the Company's Management and approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Internal Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial result prepared in accordance with the applicable Indian Accounting Standards and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

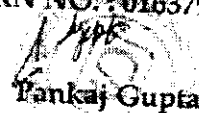
Place: New Delhi

Date: 14/11/2016

For Rajender Kumar Singal & Associates LLP

Chartered Accountants

FRN NO. : 016379N


Pankaj Gupta

Partner

M. No. : 094909

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Formerly known as "Rajender Kumar Singal & Associates" (firm regd. No. 271 dated 24.07.2013)
(ICAI FRN No. : 016379 N) converted and registered as LLP on 02.12.2013 vide LLPIN No. AAB-8994 with Limited Liability