

Date: 14TH August, 2015

The General Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

The General Manager
Bombay Stock Exchange Limited
1ST Floor, P.J. Towers, Dalal Street,
Mumbai – 400001

SUBJECT: Submission of Unaudited Financial Results for Quarter ended on 30th June, 2015 along with Limited Review Report by Statutory Auditors under Clause 41 of Listing Agreement

Dear Sir,

Please find attached herewith Unaudited Financial Results for Quarter ended on 30th June, 2015 along with the Limited Review Report by Statutory Auditors under Clause 41 of the Listing Agreement.

Request you to take it on record.

Thanking You,

Yours Faithfully,

For Omnitech InfoSolutions Limited

(Gaurav Sharma)
Company Secretary &
Chief Officer (Compliance and Legal)

Encl: Unaudited Financial Results for Quarter ended on 30th June, 2015 Limited Review Report.

**Leaders in Business Availability and
Business Continuity Services**

business availability
services

business continuity
services

business enhancement
services

**Omnitech
Infosolution Ltd.**

Omnitech House A-13
Cross Road No. 5 Kandivita Road
MIDC Andheri (E)
Mumbai-400 093 India.

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Fax:-022-49214565

E:marketing@omnitechglobal.com
www.omnitechglobal.com

VAT registration
number 27200051248V

CIN NO : L30007MH1990PLC05525

NAVIN R. GALA, B.COM. FCA.

M/S POLADIA & CO

CHARTERED ACCOUNTANTS

C/81,ANAT CHHAYA,353/3
R.B.MEHTA.ROAD
GHATKOPAR (EAST)
TEL. NO 21028991/21028992

To,
The Board of Directors,
Omnitech Infosolutions Ltd.
Omnitech House, A/13, Cross Road, No 5,
Kondivita Road, Marol, M.I.D.C, Andheri (East),
Mumbai - 400093.

1. We have reviewed the accompanying statement of unaudited financial results of **M/s Omnitech Infosolutions Ltd** for the period ended 30.06.2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' and which have been traced from disclosures made by the management and has not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review. However for the purpose of consolidated financial statement we have relied up on the information furnished by the management in respect of the accounts of subsidiaries and joint venture which are not been reviewed by us.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be

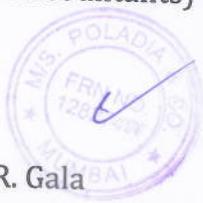


disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Further we report that as per the information of the management in absence of any business activity in two subsidiaries namely Omnitech Technologies Inc. and Omnitech Singapore(Holding) Pte Ltd not considered for consolidated financial statement.
5. Without qualifying our reports, we draw attention to the following points .
 - a. The company has defaulted in making payment of various statutory dues like Tds, Service Tax etc during the year
 - b. As informed by the management the provision for doubtful debts will be made by the company at the year end.
 - c. Due to defaults in repayments, winding up petitions were filed against the company by unsecured Loan Party (ICD) In response to such petitions the Bombay High Court has passed an order for liquidation of the company wide order dated 18/03/2015. However the company has preferred an appeal against the said order and has obtained the stay against the aforesaid winding up order wide order dated 30/04/2015, which still continues till date.
 - d. The company has defaulted in payment of interest and principal amount to the Deposit Holders. However the company has made application to CLB under section 74 (2) of the company Act 2013 for extension of time limit for making the repayment of deposits. The said application is pending at CLB.

For: M/s. Poladia & Co.
(Chartered Accountants)


Partner
Mr. Navin R. Gala
Membership No: 040640
Place: Mumbai
Date: 14/08/2015





Standalone													Consolidated					(Rs. In lacs)
Sr. No.	Particulars	Three Months ended			Year ended			Three Months ended			Year ended			% Increase (Q 1 2016 Vs. Q4 2015) Standalone				
		30/06/2015	31/03/2015	30/06/2014	31/03/2015	31/03/2014	30/06/2015	31/03/2015	30/06/2014	31/03/2015	31/03/2014							
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)					
1	Revenue from operations (Net of Excise duty)	254.85	107.86	113.65	796.19	19015.00	1813.07	1798.10	2111.36	7943.90	28909.75		136%					
	Other Operating Revenue	0	0	0.00	0	116.15	0.00	0.00	0.00	0.00	116.15							
	Revenue from operations (net)	254.85	107.86	113.65	796.19	19131.15	1813.07	1798.10	2111.36	7943.90	29025.90		136%					
2	Expenses																	
	(a) Cost of materials consumed	0	0	0.00	0	0.00	644.69	761.38	856.74	2908.66	2870.20							
	(b) Purchases of stock-in-trade	131.35	318.83	35.10	494.01	17804.36	278.86	447.30	155.09	985.50	18241.28		-58.80%					
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-3.4	1012.87	19.22	1064.76	-4,569.43	-3.40	1012.87	19.22	1064.76	-4569.44		12.77%					
	(d) Employee Benefits expense	95.46	84.65	137.39	463.06	1877.36	799.45	746.07	935.18	3498.71	7931.84		-3.01%					
	(e) Depreciation and amortisation expense	1649.27	1700.39	1726.19	6908.04	6244.34	1659.28	1773.84	1747.94	6977.67	6324.21		-57.35%					
	(f) Other expenses	379.28	889.32	304.06	2039.78	6,137.47	500.51	1019.26	472.23	2653.36	7402.63		-43.79%					
	Total expenses	2251.96	4006.06	2221.96	10969.65	27494.10	3879.39	5700.73	4186.39	18088.66	38200.73							
3	Profit / (Loss) from operations before other income, finance costs and exceptional item (1-2)	-1997.11	-3898.20	-2108.32	-10173.46	-8362.95	-2066.32	-3902.63	-2075.03	-10,144.76	-9,174.83		155.28%					
4	Other income	412.58	161.62	508.43	1003.35	522.77	289.33	62.65	421.30	671.69	633.25							
5	Profit / (Loss) from ordinary activities before finance costs and exceptional item (3+4)	-1584.53	-3736.58	-1599.89	-9170.11	-7840.18	-1776.99	-3839.98	-1653.73	-9,473.07	-8,541.58							
6	Finance cost	836.56	752.23	790.27	2923.10	3,103.50	888.51	1083.69	869.28	3372.45	3511.61		11.21%					
7	Profit / (Loss) from ordinary activities after finance costs and before exceptional item (5+6)	-2421.09	-4488.81	-2390.16	-12093.21	-10943.68	-2665.50	-4923.67	-2523.01	-12,845.52	-12,053.19							
8	Exceptional items	0	0	0.00	0.00	2,643.10	0.00	-456.16	0.00	-456.16	2629.28							
9	Profit / (Loss) from ordinary activities before tax (7+8)	-2421.09	-4488.81	-2390.16	-12093.21	-13586.78	-2665.50	-4467.51	-2523.01	-12,389.36	-14,682.47							
10	Tax Expense	-357.07	-156.31	164.78	-660.08	1061.10	-357.07	-141.35	164.78	-624.74	1162.05							
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	-2064.02	-4332.50	-2554.94	-11433.13	-14647.88	-2308.43	-4326.16	-2687.79	-11,764.62	-15,844.52							
12	Extraordinary items (Net of Tax Expense)	41.24	-26.41	-14.67	51.24	0.00	41.24	-26.40	-14.67	51.24	-							
13	Net Profit / (Loss) for the period (11+12)	-2022.78	-4358.91	-2540.27	-11381.89	-14647.88	-2267.19	-4352.56	-2673.12	-11,713.38	-15,844.52							
14	Share of Profit / (loss) of Associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-							
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	-29.14	-306.58	-9.02	-357.52	-527.19							
16	Net Profit / (Loss) after taxes, minority interest, share of profit / (loss) of associates	-2022.78	-4358.91	-2540.27	-11381.89	-14647.88	-2238.05	-4045.98	-2664.10	-11,355.86	-15,317.33							
17	Paid up Equity Share Capital (face value of Rs 10/- each)	1500.7	1500.70	1500.70	1500.70	1500.70	1500.70	1500.70	1500.70	1500.70	1500.70							
18	Reserves excluding revaluation reserves	-	-	-	2313.71	13988.73	-	-	-	-	-							
19.i	Earnings per share (before extraordinary item) (of Rs 10/- each)																	
	a) Basic	-13.48	-29.05	-16.93	-75.84	(97.61)	-14.91	-26.96	-17.75	-75.67	(102.07)							
	b) Diluted	-13.48	-29.05	-16.93	-75.84	(97.61)	-14.91	-26.96	-17.75	-75.67	(102.07)							
19.ii	Earnings per share (after extraordinary item) (of Rs 10/- each)																	
	a) Basic	-13.48	-29.05	-16.93	-75.84	(97.61)	-14.91	-26.96	-17.75	-75.67	(102.07)							
	b) Diluted	-13.48	-29.05	-16.93	-75.84	(97.61)	-14.91	-26.96	-17.75	-75.67	(102.07)							
Note: While calculating diluted EPS, we have not considered the convertible securities which are of anti-dilutive nature.																		

Note: While calculating diluted EPS, we have not considered the convertible securities which are of anti-dilutive nature.

PART II

Particulars				
	Three Months ended			Year ended
	30/06/2015	31/03/2015	30/06/2014	31/03/2015
A PARTICULARS OF SHAREHOLDING				
1. Public Shareholding				
Number of Shares	10334687	10334687	10329687	10334687
Percentage of shares (as a % of the total share capital of the company)	68.86%	68.87%	68.83%	68.87%
2. Promoters and Promoter Group Shareholding				
a. Pledged/ Encumbered				
Number of Shares	107450	107450	112450	107450
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.30%	2.30%	2.40%	2.30%
Percentage of shares (as a % of the total share capital of the company)	0.72%	0.72%	0.74%	0.72%
b. Non-Encumbered				
Number of Shares	4564834	4564834	4564834	4564834
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.70%	97.70%	97.59%	97.70%
Percentage of shares (as a % of the total share capital of the company)	30.42%	30.42%	30.42%	30.42%

Particulars	3 MONTHS ENDED
B. INVESTOR COMPLAINTS	30/06/2015
Pending at the beginning of the quarter	1
Received during the quarter	1
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	2



Notes:

1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on August 14, 2015.
2. The Company operates in a single reportable segment viz. Information Technology Services.

Place : Mumbai
Date : August 14, 2015

For & on behalf of Board of Directors
OmniTech InfoSolutions Ltd



(Amitash C. Pitale)
Jt. Managing Director