



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

Tel. : 91 - 11 - 29565552 / 53 / 54 / 55, Fax : 91-11-29565551

Website : www.ommetals.com E-mail : info@ommetals.com

CIN : L27203RJ1971PLC003414



MGMT SYS.
RvA C 071
AN ISO 9001:2008 Certified Co.

Date : 12/02/2016

To

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38;66418126
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Dear Sir/Madam,

Ref: Script Code : 531092, Symbol : OMMETALS

Sub : Unaudited financial result for the quarter and nine months ended 31/12/2015

This is to inform you that in its Meeting held today on 12th February, 2016, Board of Directors has approved unaudited financial results for the quarter and nine months ended on 31st December, 2015.

Also please find limited review report.

Thanking you,

Yours Faithfully,

For Om Metals Infraprojects Ltd.

D.P. Kothari

Managing Director

DIN : 00200342

Kota

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OM METALS INFRAPROJECTS LTD

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ANISO 9001:2009 Certified Co.

CIN NO L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the Quarter and Nine Month ended 31st Dec 2015

PART I

(Rs. In lacs)

S. No.	PARTICULARS	STANDALONE					
		Quarter Ended		Year to Date		Year Ended	
		31.12.2015 (Unaudited)	30.09.2015 (Unaudited)	31.12.2014 (Unaudited)	31.12.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2015 (Audited)
1	Income from operations						
	a) Net sales/Income from operations (Net of excise duty)	3849.63	3088.20	5125.41	10759.72	15499.45	19584.20
	b) Other operating income	263.04	557.24	16.42	1135.46	267.75	2818.15
	Total Income from operations (net)	4112.67	3645.44	5141.83	11895.18	15767.20	22402.35
2	Expenses						
	(a) Cost of materials consumed	1210.57	774.17	1618.44	3461.04	6358.13	7768.37
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-11.02	(395.08)	(20.50)	-882.31	-708.75	-856.80
	(d) Employee benefits expense	593.74	488.63	514.35	1548.54	1450.87	2013.00
	(e) Depreciation and amortisation expense	158.30	113.93	168.14	489.29	503.47	854.68
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1517.12	1530.99	2058.21	4316.37	6540.65	9225.75
	Total Expenses	3468.71	2492.64	4338.64	8932.93	14144.37	19005.00
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	643.96	1152.80	803.19	2962.25	1622.83	3397.35
4	Other Income	121.44	73.53	358.14	654.34	2477.51	1437.15
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	765.40	1226.33	1161.33	3616.59	4100.34	4834.50
6	Finance costs	218.40	300.06	273.43	926.72	983.02	1355.84
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	547.00	926.27	887.90	2689.87	3117.32	3478.66
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	547.00	926.27	887.90	2689.87	3117.32	3478.66
10	Tax expenses	92.50	40.00	256.54	282.50	416.54	573.30
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	454.50	886.27	631.36	2407.37	2700.78	2905.36
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	454.50	886.27	631.36	2407.37	2700.78	2905.36
14	Share of Profit / (loss) of associates *						
15	Minority interest						
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *						
17	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038
18	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	55355.34	54900.84	53052.52	55355.34	53052.52	52947.97
19.i	Earning per share (EPS) before Extraordinary items(of Rs. 1/-each) (not annualized)						
	a) Basic	0.47	0.92	0.66	2.50	2.80	3.02
	b) Diluted	0.47	0.92	0.66	2.50	2.80	3.02
19.ii	Earning per share (EPS) after Extraordinary items(of Rs. 1/-each) (not annualized)						
	a) Basic	0.47	0.92	0.66	2.50	2.80	3.02
	b) Diluted	0.47	0.92	0.66	2.50	2.80	3.02

Note:

- The construction of residential project "Om Meadows" at Kota (Raj) is progressing well and revenue recognition out of unit sales shall be considered as per AS-7 at the end of the year.
- The 1st phase of Ashvita (Hyderabad Residential Project) with Mahindra Life Space developers shall be ready for possession soon.
- Execution of Ujjain Smart City Project (of Rs 335 Cr secured in JV with SPML Infra Ltd.) has begun.
- Execution of SSNL project in Gujarat has begun.
- The company has recently secured Vyasi project in Ultrakhand for Rs. 106 cr. With this addition, the unexecuted order book of the company stands close to 900 cr.
- Proportionate profits (post tax) of Rs 8.41 Cr (Nine Month) from OMIL JSC JV (Kameng Project) is considered in this reporting period as "other operating income."
- The results above have been reviewed by the audit committee and taken on records by the Board of directors on 12th Feb 2016
- Previous years and quarters figures have been regrouped/reclassified/rearranged wherever necessary.
- The Statutory Auditor has carried out the Limited Review of the Result for the period ended 31 December, 2015.
- Trial production of plastic bottle closures in Faridabad has begun.

For Om Metals Infraprojects Ltd.


D P Kothari
Managing Director
DIN 00200342

Place : New Delhi
Date : 12.02.2016

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SELECT INFORMATION FOR THE QUARTER ENDED 31 DEC 2015

PART II

S. No.	PARTICULARS	Quarter Ended			Year to Date		Year Ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	Numbers of Shares(Nos.)	28180264	28180264	29247880	28180264	29247880	29247892
	% of share holding	29.26	29.26	30.37	29.26	30.37	30.37
2	Promoters and promoter group Shareholding**						
	a) Pledged / Encumbered						
	Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered						
	Number of shares	68123545	68123545	67055929	68123545	67055929	67055917
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	70.74	70.74	69.63	70.74	69.63	69.63

	PARTICULARS	3 months ended 31.12.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	2
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	1

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

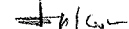
S. No.	PARTICULARS	STANDALONE					
		QUARTER ENDED			YEAR TO DATE		YEAR ENDED
		31.12.2015 (Unaudited)	30.09.2015 (Unaudited)	31.12.2014 (Unaudited)	31.12.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2015 (Audited)
1	Segment Revenue						
	a) Engg.	3797.49	3382.12	5127.33	11460.15	17188.21	22345.55
	b) Real Estate Division (incl. hotel & Multiplex)	436.62	336.85	372.63	1089.37	1056.50	1493.96
	Total	4234.11	3718.97	5499.96	12549.52	18244.71	23839.51
	Less: Inter Segment Revenue						
	Net Sales/Income from operation	4234.11	3718.97	5499.96	12549.52	18244.71	23839.51
2	Segment Result						
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items						
	a) Engg.	632.33	1200.75	1097.73	3394.69	3968.05	4541.28
	b) Real Estate Division (incl. hotel & Multiplex)	133.06	25.58	63.60	221.89	132.29	293.22
	Total	765.39	1226.33	1161.33	3616.58	4100.34	4834.50
	Less:						
	1) Interest	218.39	300.06	273.43	926.71	983.02	1355.84
	2) Other unallocable expenditure net of allocable income						
	Total Profit Before Tax	547.00	926.27	887.90	2689.87	3117.32	3478.66
3	Capital Employed(Segment Assets-segment liabilities)						
	a) Engg./infrastructure **	0.00	0.00	0.00	0.00	0.00	21439.31
	b) Real Estate Division (incl. hotel & Multiplex)	0.00	0.00	0.00	0.00	0.00	35762.69
	c) Unallocable Asset less Liabilities	0.00	0.00	0.00	0.00	0.00	0.00
	Total						57202.00

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"
Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division

3 Funds deployed by Engineering Division into subsidiaries/associates for non engineering/infra activities has been considered as part of assets of Real Estate/hotel/cenplex. division

For Om Metals Infraprojects Limited



D.P. Kothari

Managing Director

(DIN 00200342)

Place : New Delhi

Date : 12.02.2016

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota -324007 (Raj.)

Phone: 0744-2361530
2361042
Mobile: 91-9414189339

Ref. No.

Dated: 12th February, 2016

LIMITED REVIEW REPORT

Board of Directors
Om Metals Infraprojects Limited
Om Tower, Church Road,
M.I. Road, Jaipur.

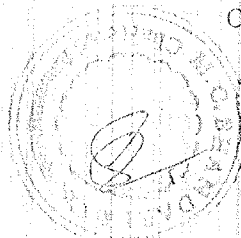
We have reviewed the accompanying Statement of Un-audited financial results of Om Metals Infraprojects Limited for the period ended December, 31, 2015. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing material has come to our notice. Subject to, Provision for deferred tax, and payment to Auditors are not provided. It shall be provided at the end of the year that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place : Kota
Dated: 12th February, 2016

For M.C. Bhandari & Co.
Chartered Accountants



(S.K. Mahipal)
Partner
M.No. 70366