Uniply

20th February, 2018

National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

We refer to your email dated 19.02.2018 asking clarification on our announcement submitted to the Exchange dated Feb 14,2018

Our pointwise reply is as below:

1. **Number of shares of each class pre and post-split or consolidation –** Number of shares pre-split is 2,39,07,199 shares of Rs. 10/- each and number of post-split shall be 11,95,35,995 shares of Rs. 2/- each. However, this numbers may vary subject to fresh allotment of shares if any, before spit being given effect.

2. **Class of shares which are consolidated or subdivided –** Equity Shares

3. **Expected time of completion –** On/before June 30, 2018

4. **Pre and post share capital, authorized, paid-up and subscribed –** Pre-split Authorised and paid-up share capital is Rs. 25,00,00,000 and Rs. 23,90,71,990 respectively and Post-Split Authorised and paid-up share capital shall remain Rs. 25,00,00,000 and Rs. 23,90,71,990. However, this may vary subject to fresh increase in Authorised Share Capital and allotment of shares, if any, before split being given effect.

5. **Rationale behind the split/consolidation** - In order to improve the liquidity of Company's Equity Shares in the Stock Markets with higher number of floating stock in absolute numbers and to make them more affordable for the small retail investors to invest in the Company.

   The proposed Stock Split is subject to the approval of the shareholders.

Thanking You,

Yours sincerely,

For Uniply Industries Limited

UNIPLY INDUSTRIES LIMITED CHENNAI

Raghuram Nath

Company Secretary

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