



VIKAS ecOTECH LTD.

(Formerly Vikas GlobalOne Ltd.)

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VEL/Reply/11/2016

04th November, 2016

The Assistant Manager- Listing Compliance
National Stock Exchange of India Limited.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400051.
Fax: +91 22-26598235/36

NSE Symbol - VIKASECO

Sub: - Clarification to mail dt. 27.10.2016

Dear Sir

With reference to mail dated 27.10.2016 regarding clarification on type of issuance, we wish to inform you that the Company is decided in the meeting of Board of Directors held on 27th October, 2016, to issue 2,00,00,000 (Two Crores) Equity shares and 2,30,00,000 (Two Crores Thirty Lacs) Optionally Fully Convertible Warrants on preferential basis.

Further, as per SEBI (LODR) Regulations, 2015 read with SEBI Circular dated September 09, 2015, please find below details:-

i. names of the investors; Equity Shares

Sr. No.	Name of Applicant	Number of Equity Shares Applied
1.	Kalpana Commosales LLP	50,00,000
2.	Nikhilesh Traders LLP	50,00,000
3.	Rooprekha Textile LLP	50,00,000
4.	Dam Commosales LLP	50,00,000
Total		2,00,00,000

ii. names of the investors; Warrants

Sr. No.	Name of Applicant	Number of Warrants Applied
1.	Shri Lal Mahal Limited	1,00,00,000
2.	Alankit Assignments Limited	50,00,000
3.	Cubical Financial Services Limited	50,00,000
4.	Ninad Fiscal Services LLP	16,00,000
6	Niktin Trading LLP	14,00,000
Total		2,30,00,000

iii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Issue price- Rs. 17

iv. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; Convertible within 18 months

Thanking you,

For Vikas EcoTech Limited

(Siddharth Agrawal)

Company Secretary & Compliance Officer

Regd. Office : Vikas House, 34/1, East Punjabi Bagh, New Delhi- 110026 (INDIA)

Plant 1 : Industrial Grpwth Centre, Phase-I, SIDCO Complex, Distt. Sambe-187 121 (J&K)

Plant 2 : G-24-30, Vigyan Nagar, RIICO Indl. Area, Shahjahanpur, Distt. Alwar -301 706 (Raj)