

Murkumbi Investments Pvt. Ltd.,



H. O. BC 105, Havelock Road, Cantonment, Belgaum - 590 001.
Tel. : 0831 - 2404000 (7 Lines) Fax : 0831 - 2404961

November 18, 2011

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol : RENUKA	Dept. of Corporate Services, Bombay Stock Exchange Limited, P.J. Towers, Dalal Street, Mumbai – 400 001. BSE Scrip Code : 532670
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Dear Sir,

Sub: Disclosure under Regulation 31(1) of the SEBI (SAST) Regulations, 2011

With reference to the captioned subject, we are enclosing herewith the Disclosure in terms of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, relating to pledge of equity shares of Shree Renuka Sugars Limited.

You are requested to please take the same on your records.

Thanking you,

Yours faithfully,

For **Murkumbi Investments Private Limited**


Director



CC : Shree Renuka Sugars Ltd.

BC 105, Havelock Road,
Camp,
Belgaum-590 001.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

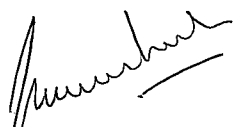
Name of the Target Company (TC)	Shree Renuka Sugars Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Murkumbi Investments Private Limited (created)
Date of reporting	November 18, 2011
Names of the stock exchanges where the shares of the target company are listed	• Bombay Stock Exchange Limited • National Stock Exchange of India Limited

Details of the promoters' holding:

(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding (encumbered shares to be excluded)		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or others - give details)
Names	Number	% of total share capital	Type – creation	Date (s)	Number	% of total share capital	
Murkumbi Investments Private Limited	63,029,260	9.39%	23,000,000	14.11.2011	40,029,260	5.96%	Shares pledged in favour of IDBI Trusteeship Services Limited [acting as share pledge Trustee for the lender]
	40,029,260	5.96%	7,256,010	14.11.2011	32,773,250	4.88%	Shares pledged in favour of Securities Trading Corporation of India Limited
	32,773,250	4.88%	1,093,400	16.11.2011	31,679,850	4.72%	Shares pledged in favour of Kotak Mahindra Investments Limited
	31,679,850	4.72%	3,900,000	16.11.2011	27,779,850	4.14%	Shares pledged in favour of Securities Trading Corporation of India Limited
	27,779,850	4.14%	3,406,600	16.11.2011	24,373,250	3.63%	Shares pledged in favour of Kotak Mahindra Prime Limited
	24,373,250	3.63%	1,950,000	18.11.2011	22,423,250	3.34%	Shares pledged in favour of Securities Trading Corporation of India Limited

For Murkumbi Investments Private Limited


Director



Place: Belgaum
Date: 18.11.2011