Edelweiss
Ideas create, values protect

28 May 2018

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Maharashtra, India

Dear Sir/Madam,

Sub: Open offer for 566,740,972 (Five hundred sixty six million seven hundred forty thousand nine hundred seventy two) equity shares of INR 1 each (the "Offer Shares" and such open offer, the "Open Offer") of Shree Renuka Sugars Limited (the "Target Company") by Wilmar Sugar Holdings Pte. Ltd. (the "Acquirer"), together with the person acting in concert, Wilmar International Limited (the "PAC").

With respect to the captioned Open Offer, we, the Manager to the Offer, enclose the Letter of Offer dated 23 May 2018 required to be sent to you in terms of Regulation 18(1) of the SEBI (SAST) Regulations.

Kindly acknowledge receipt.

Thanking you,
Sincerely,

For Edelweiss Financial Services Limited

Authorised Signatory
Name: Nishita John
Designation: Senior Manager

Enclosures: As above