**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | **Lloyd Electric & Engineering Limited** | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | **Acquirer:**<br>Airserco Private Limited<br><br>**Together with Person Acting in Concert:**<br>1. Lloyd Manufacturing Pvt. Ltd<br>2. Lloyd Sales Pvt. Ltd<br>3. Brij Raj Punj<br>4. Bharat Raj Punj<br>5. Renu Punj | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | **Promoter group** | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | **National Stock Exchange & Bombay Stock Exchange** | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| Before the acquisition/disposal under consideration, holding of:<br><br>a) Shares carrying voting rights<br><br>b) Voting rights (VR) otherwise than by shares<br><br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C (specify holding in each category) | **As per Annexure A**<br><br>-<br><br>- | -<br><br>- | |
| Total (a+b+c) (Total Shareholding of the Promoter and Promoter Group prior to allotment of shares) | 12,37,2025 | 39.91% | |
| Details of acquisition/sale<br><br>a) Shares carrying voting rights acquired/sold<br><br>b) VRs acquired /sold otherwise than by shares<br><br>c) Warrants/convertible securities/any other instrument | **As per Annexure B**<br><br>-<br><br>- | -<br><br>- | |

| | | | |
|---|---|---|---|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) (Total No. of shares allotted to Promoters and members of Promoter group) | 43,20,000 | | |
| After the acquisition/sale, holding of:<br>a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | **As per Annexure C**<br>-<br>- | -<br>- | |
| Total (a+b+c) (Total Shareholding of the Promoter and Promoter Group post allotment of shares) | 1,66,92,025 | 47.26 | |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | **Allotment of shares pursuant to the scheme of Arrangement between approved by the hon'ble High Court of Delhi and Rajasthan** | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | **14/06/2013 (Date of Allotment)** | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | **Rs. 31,00,02,600/-** | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | **Rs. 35,32,02,600/- *** | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | N/A | | |

*Enhanced Paid up Capital of the Company pursuant to the allotment of shares

**For Airserco Private Limited**

**Director**

**Dated: 17th June, 2013**
**Place: New Delhi**

Annexure A

Details of shareholding of Acquirer and Persons Acting in Concert with the acquirer(Promoter and Promoter group) before the allotment of shares

| Sr. No. | Name of the shareholder | Details of shares held | |
|---|---|---|---|
| | | Number of shares | Shares as a percentage of total number of shares |
| | | | |
| 1 | PSL ENGINEERING PVT. LTD. | 3713520 | 11.98% |
| 2 | AIRSERCO PVT. LTD. | 2256800 | 7.28% |
| 3 | PERFECT RADIATORS & OIL COOLERS PRIVATE LIMITED | 1068845 | 3.45% |
| 4 | LLOYD SALES PVT. LTD. | 1645005 | 5.31% |
| 5 | BRIJ RAJ PUNJ | 1182845 | 3.82% |
| 6 | BHARAT RAJ PUNJ | 421600 | 1.36% |
| 7 | RENU PUNJ | 1178694 | 3.80% |
| 8 | BHAVANA SAREEN | 218200 | 0.70% |
| 9 | BRINDA JAJOO | 221600 | 0.71% |
| 10 | LLOYD MANUFACTURING PVT. LTD | 463416 | 1.49% |
| 11 | LLOYD CREDITS LTD. | 1400 | 0.00% |
| 12 | FEDDERS LLOYD CORPORATION LTD. | 100 | 0.00% |
| | | | |
| | **TOTAL** | **12372025** | **39.91%** |

**Details of Allotment pursuant to the scheme of Arrangement**

**Annexure B**

| Sr. No. | Name of the shareholder | Details of shares held | |
|---|---|---|---|
| | | Number of shares | Shares as a percentage of total number of shares |
| 1 | LLOYD SALES PVT. LTD. | 1620000 | 4.59% |
| 2 | LLOYD MANUFACTURING PVT. LTD | 1080000 | 3.06% |
| 3 | AIRSERCO PVT. LTD. | 540000 | 1.53% |
| 4 | BHARAT RAJ PUNJ | 378000 | 1.07% |
| 5 | RENU PUNJ | 375300 | 1.06% |
| 6 | BRIJ RAJ PUNJ | 326700 | 0.92% |
| | **TOTAL** | **4320000** | **12.23%** |

Annexure C

**Details of shareholding of Acquirer and Persons Acting in Concert with the acquirer (Promoter and Promoter Group post allotment of the shares**

| Sr. No. | Name of the shareholder | Details of shares held post allotment | |
|---|---|---|---|
| | | Number of shares | Shares as a percentage of total number of shares * |
| | | | |
| 1 | PSL ENGINEERING PVT. LTD. | 3713520 | 10.51% |
| 2 | AIRSERCO PVT. LTD. | 2796800 | 7.92% |
| 3 | PERFECT RADIATORS & OIL COOLERS PRIVATE LIMITED | 1068845 | 3.03% |
| 4 | LLOYD SALES PVT. LTD. | 3265005 | 9.24% |
| 5 | BRIJ RAJ PUNJ | 1509545 | 4.27% |
| 6 | BHARAT RAJ PUNJ | 799600 | 2.26% |
| 7 | RENU PUNJ | 1553994 | 4.40% |
| 8 | BHAVANA SAREEN | 218200 | 0.62% |
| 9 | BRINDA JAJOO | 221600 | 0.63% |
| 10 | LLOYD MANUFACTURING PVT. LTD | 1543416 | 4.37% |
| 11 | LLOYD CREDITS LTD. | 1400 | 0.00% |
| 12 | FEDDERS LLOYD CORPORATION LTD. | 100 | 0.00% |
| | | | |
| | **TOTAL** | **16692025** | **47.26%** |

* percentage of shareholding on the enhanced paid up capital of the Company pursuant to allotment