

IDBI Trusteeship Services Ltd.


Regd. Office

Asian Building Ground Floor
17, R. Kamani Marg. Ballard Estate
Mumbai - 400 001

4581
Ref: /ITSL/OPR/2012-13

Date: September 20, 2012

Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
RELIGARE ENTERPRISES LTD D3, P3B, District Centre, Saket, New Delhi 110017	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(1) /29 (2) (which ever is applicable) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge/ encumbrance of shares of RELIGARE ENTERPRISES LTD

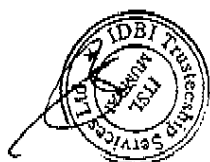
Pursuant to the disclosure required to be made under Regulation 29(1) /29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Pledged shares of RELIGARE ENTERPRISES LTD in favour of IDBI Trusteeship Services Limited in the capacity of Debenture Trustee for the benefit of Debenture Holder/s.

For and on behalf of **IDBI Trusteeship Services Ltd**

Authorised Signatory

Annexure B**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

1. Name of the Target Company (TC)	RELIGARE ENTERPRISES LTD		
2. Name(s) of the acquired and Persons Acting in Concert (PAC) with the acquirer	Pledge of Eq. shares of RELIGARE ENTERPRISES LTD under share pledge arrangement in favour of IDBI Trusteeship Services Limited (ITSL), Debenture Trustee on behalf of Debenture Holders. Pledge Agreement on 15-09-2012. (FY 12-13)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , National Stock Exchange of India Limited,		
5. Details of the disposal of shares	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	
Total (a+b+c)	-	-	
<u>Details of pledge of shares</u> a) Shares carrying voting rights acquired/ sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	77,00,000	5.15	



Total (a+b+c)	77,00,000	5.15	
<u>After the acquisition/sale, holding of:</u>	77,00,000	5.15	
a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	77,00,000	5.15	
6. Mode of acquisition / sale (e.g.open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pledge of shares in favour of ITSL for the benefit of Debenture holder/s		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-09-2012		
8. Equity share capital /total voting capital of the TC before the said acquisition/ sale	14,93,81,323		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	14,93,81,323		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	14,93,81,323		

For IDBI Trusteeship Services Ltd



Authorized Signatory



Place: Mumbai

Date: 20-09-2012