

RHC FINANCE PRIVATE LIMITED

REGD. OFF. : 54, JANPATH, NEW DELHI-110001. PH. : (91-11) 40188100 FAX : (91-11) 40188151
CIN : U67120DL2007PTC166294 Email : rhcfinance@gmail.com

Date: 31.12.2014

To,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy towers
Dalal Street,
Mumbai - 400 001

Sub.: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Sale of Equity Shares of Religare Enterprises Ltd.

Dear Sir/Madam,

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith in the prescribed format, a self-explanatory description of the details of sale of 50,50,000 equity shares of Religare Enterprises Ltd.

Thanking you,

Yours faithfully,
For RHC Finance Private Limited



Authorised Signatory



Encl.: As above.

CC: The Company Secretary
Religare Enterprises Ltd.
D3, P3B, District Centre,
Saket,
New Delhi-110 017

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Religare Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: RHC Finance Pvt. Ltd. Persons acting in Concert: 1) RHC Holding Pvt. Ltd. 2) Malav Holdings Pvt. Ltd. 3) Malvinder Mohan Singh 4) Shivi Holdings Pvt. Ltd. 5) Shivinder Mohan Singh 6) Aditi Shivinder Singh 7) Japna Malvinder Singh 8) Abhishek Singh		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd., NSE Ltd.		
Details of the ~~acquisition~~ / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the ~~acquisition~~/disposal under consideration, holding of :			
a) Shares carrying voting rights	3,41,62,634	19.16%	19.16%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,41,62,634	19.16%	19.16%
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights ~~acquired~~ /sold	50,50,000	2.83%	2.83%
b) VRs ~~acquired~~ /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired~~ /sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	50,50,000	2.83%	2.83%
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	2,91,12,634	16.33%	16.33%
b) Shares encumbered with the acquirer	-	-	-



c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,91,12,634	16.33%	16.33%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.12.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,78,32,98,080 /- (comprising 17,83,29,808 fully paid-up equity shares of face value Rs. 10/- each).		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 1,78,32,98,080 /- (comprising 17,83,29,808 fully paid-up equity shares of face value Rs. 10/- each).		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,78,32,98,080 /- (comprising 17,83,29,808 fully paid-up equity shares of face value Rs. 10/- each).		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RHC Finance Private Limited


Authorised Signatory



Place: New Delhi

Date: 31.12.2014