

RELIANCE PROJECT VENTURES AND MANAGEMENT PRIVATE LIMITED

(Formerly known as AAA Project Ventures Private Limited)

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East) Mumbai – 400 055

Corporate Identity Number (CIN): U74999MH2005PTC150536

April 13, 2015

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Infrastructure Limited

H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai 400710

Dear Sir,

Subject: Disclosure in terms of Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we as promoters (on our behalf and on behalf of other promoters) along with Persons Acting in Concert/deemed to be Acting in Concert with us, hereby give the captioned disclosure of our aggregate shareholding in Reliance Infrastructure Limited (RIInfra) as on 31st March, 2015, in the prescribed format enclosed..

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

Encl: As above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	RELIANCE INFRASTRUCTURE LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder(s)	1. Reliance Project Ventures and Management Private Limited		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC, or	2. Shri Anil D Ambani		
	3. Smt. Tina A Ambani		
	4. Shri Jai Anmol A Ambani		
	5. Shri Jai Anshul A Ambani		
	6. Smt. Kokila D Ambani		
	7. Reliance Innoventures Private Limited		
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	8. Reliance Big Private Limited		
	9. Reliance ADA Group Trustees Private Limited(#)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted voting share/ capital of TC (*)
As of March 31st of 2015 (of the year), holding of:			
a) Shares			
1. Reliance Project Ventures and Management Private Limited	106,148,937	40.36	40.36
2. Shri Anil D Ambani	139,437	0.05	0.05
3. Smt. Tina A Ambani	123,812	0.05	0.05
4. Shri Jai Anmol A Ambani	125,231	0.05	0.05
5. Shri Jai Anshul A Ambani	7	0.00	0.00
6. Smt. Kokila D Ambani	274,937	0.10	0.10
7. Reliance Innoventures Private Limited	864,675	0.33	0.33
8. Reliance Big Private Limited	19,500,000	7.41	7.41
9. Reliance ADA Group Trustees Private Limited(#)	450,000	0.17	0.17
b) Voting Rights (otherwise than by shares)		Nil	Nil
c) Warrants,		Nil	Nil
d) Convertible Securities		Nil	Nil
e) any other instrument that would entitle the holder to receive shares in the TC.		Nil	Nil
Total	(#)127,627,036	(#)48.53	(#)48.53

(10)