

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)**Regulations, 2011**

Name of the Target Company (TC)	INOX Leisure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Partners (through its Partners Reliance Capital Limited and Reliance Land Private Limited) and Reliance Net Limited		
Whether the acquirer belongs to Promoter /Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	24,00,005	3.88%	N.A.
b) Voting rights (VR) otherwise than by Shares	NIL	NIL	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	N.A.
d) Total (a+b+c)	24,00,005	3.88%	N.A.
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	77,30,595	8.01%	N.A.
b) VRs acquired /sold otherwise than by shares	NIL	NIL	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	N.A.
d) Total (a+b+c)	77,30,595	8.01%	N.A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,01,30,600	10.50%	N.A.
b) VRs otherwise than by shares	NIL	NIL	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	N.A.
d) Total (a+b+c)	1,01,30,600	10.50%	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity shares pursuant to the amalgamation of Fame India Ltd. with INOX Leisure Ltd.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 20, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,18,95,548 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,64,57,754 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	9,64,57,754 Equity Shares of Rs. 10 each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Reliance Capital Partners



V. R. Mohan

Reliance Capital Limited – Partner

Place: Mumbai

Date: July 23, 2013