Reliance Capital Limited
570, Rectifier House
Naigaum Cross Road
Wadala (W), Mumbai - 400 031
CIN : L65910MH1986PLC165645

Tel : +91 22 3047 9243
Fax: +91 22 3032 7202
www.reliancecapital.co.in

January 23, 2015

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub: Proceedings of Extraordinary General Meeting held on January 23, 2015.

We wish to inform you that the Extraordinary General Meeting of the Company was held today, i.e. January 23, 2015. The members of the Company have duly approved, vide e-voting, the business as specified in the notice convening the said meeting viz. Preferential Allotment of 70,00,000 equity shares of Rs. 10 each at a premium of Rs. 520 per share aggregating to Rs. 371 crore to Sumitomo Mitsui Trust Bank, Limited of Japan.

We also enclose Media Release of the Company in this regard for your information.

We request you to kindly inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

V. R. Mohan
President & Company Secretary

Enclosed: As above.

OF TRUST