

RELIANCE

Reliance Defence Systems Private Limited

Reliance Centre
Santacruz (East,
Mumbai 400055

Tel: +91 11 33031000
Fax : +91 11 33033664

CIN - U74999MH2014PTC260288

April 12, 2017

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001

The Manger
National Stock Exchange of India Limited
Plaza, 5th Floor, Plot no.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

The Company Secretary
Reliance Defence and Engineering Limited
Pipavav Shipyard Limited
Pipavav Port, Post Uchchaya, Via Rajula
Rajual, Gujarat 365560

Dear Sirs,

Subject: Disclosure in terms of Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we as promoters, hereby give the captioned disclosure of our aggregate shareholding in Reliance Defence and Engineering Limited (RDEL) as on 31st March, 2017, in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully

For Reliance Defence Systems Private Limited

HP Dhavale

Harshada Dhavale
Company Secretary
(ACS 33153)



Encl: as above

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Part-A- Details of Shareholding			
1. Name of the Target Company (TC)	Reliance Defence and Engineering Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder a. ~~Name of person together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the shares or voting rights of the TC. or~~ b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Reliance Defence Systems Private Limited		
4. Particulars of the shareholding of persons mentioned at (3) above:	Number of shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of March 31st of 2017 (of the year), holding of:			
a) Shares			
Reliance Defence Systems Private Limited	22,64,53,025	30.76%	30.76%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	22,64,53,025	30.76%	30.76%

