

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

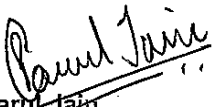
1.	Name of the Target Company (TC)	Reliance MediaWorks Limited	
2.	Name of the acquirer(s)	<u>Acquirer:</u> Reliance Land Private Limited <u>Other Promoter:</u> Reliance Capital Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited The National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition pursuant to the provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (f)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No N.A. N.A.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not Applicable	
	b. Date of acquisition		
	c. Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
	e. Price at which shares are proposed to be acquired / actually acquired		

8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
– Each Acquirer / Transferee(*)				
Reliance Capital Limited	3,62,49,805	18.76	3,62,49,805	18.76
Reliance Land Private Limited	10,53,79,561	54.54	14,06,76,737	72.81
Total	14,16,29,366	73.30	17,69,26,542	91.57
– Each Seller /Transferor	Not Applicable			

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Reliance Land Private Limited


Parul Jain
Company Secretary

Place : Mumbai

Date : March 31, 2014