



10th October, 2014

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

(Fax No.2272 3121/2037/2039/2041
2061/3719)

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051
(Fax No.2659 8237 / 38)

Scrip Code - 523445

Scrip Code - RIIL

Dear Sirs,

**Sub : Unaudited Financial Results for the Second Quarter / Half Year ended
30th September, 2014 - Media Release**

In continuation of our letter of even date on the above subject, we send herewith a copy of Media Release issued by the Company, in this regard.

The Unaudited Financial Results for the second quarter / half year ended 30th September, 2014 approved by the Board of Directors and the Media Release in this connection will also be available on the Company's website 'www.riil.in'.

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**

A handwritten signature in blue ink, appearing to read "Dilip V. Dherai", is written over a horizontal line.

Dilip V. Dherai
Executive Director

Encl: As above

Media Release

Reliance Industrial Infrastructure Limited today reported its financial performance for the quarter/ half year ended 30th September 2014. Highlights of the un-audited financial results as compared to the previous year are:

SUMMARY FINANCIAL PERFORMANCE

(In Rs. Lakh)	2Q FY15	1Q FY15	2Q FY14	% Change wrt 1Q FY15	% Change wrt 2Q FY14	1H FY15	1H FY14	% Change wrt 1H FY14
Total Revenue*	2,595	2,329	2,193	11.4%	18.3%	4,925	4,484	9.8%
Income from Operations	2,380	2,124	2,070	12.1%	15.0%	4,504	4,118	9.4%
PBDIT	894	879	979	1.7%	-8.7%	1,773	1,913	-7.3%
Profit Before Tax	614	603	733	1.8%	-16.2%	1,217	1,431	-15.0%
Net Profit	543	560	590	-3.0%	-8.0%	1,103	1,135	-2.8%
EPS (Rs.)	3.59	3.71	3.91	-3.2%	-8.2%	7.30	7.52	-2.9%

*Total Revenue includes other income

FINANCIAL PERFORMANCE AND ANALYSIS

- During the half year ended September 30, 2014, RIIL achieved a Total Revenue of Rs. 4925 lakh an increase of 9.8% as compared to Rs. 4484 lakh achieved in the corresponding period of the previous year. This increase was primarily on account of increase in income from Product Transportation through Pipeline.

- During the half year ended September 30, 2014:
 - Income from Product Transportation Services increased by 38.3% from Rs. 889 lakh to Rs. 1229 lakh on Y-o-Y basis. This increase was on account of commencement of product transportation through a new 3.5 kms inter-connectivity pipeline in Gujarat.
 - Income from Hiring of Construction Machineries increased by 2.7% from Rs. 1638 lakh to Rs. 1682 lakh on Y-o-Y basis.
 - Income from IT Support Services increased by 1.4% from Rs. 888 lakh to Rs. 900 lakh on Y-o-Y basis.
 - Income from Other Services decreased by 1.6% from Rs. 703 lakh to Rs. 692 lakh on Y-o-Y basis.
- Net Profit during the half year ended September 30, 2014 was Rs. 1103 lakh, a decline of 2.8% from Rs 1135 lakh on Y-o-Y basis. This decline was on account of increase in operating and maintenance expenses on construction machinery and on other operating assets.
- RIIL continues to provide select infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire, IT Support Services and finance lease exclusively to the Reliance Industries Group, with a substantial portion provided only to Reliance Industries Limited.
- RIIL presently does not have any expansion plans on the anvil.