

**REHASH INDUSTRIAL AND RESINS CHEMICALS
PRIVATE LIMITED**

(CIN:U24231GJ1988PTC011199)

Registered Office: Office No. 710, Seventh Floor, SNS Business Park, Nr. Subham Bunglows, U.M. Road,
Vesu, Surat- 395007

Ph: +91 6357100109

e-mail: rehashirc@gmail.com

To,

1. **BSE Limited,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001, India
2. **National Stock Exchange of India Limited**
'Exchange Plaza', C-1, Block-G,
Bandra Kurla Complex
Bandra (East), Mumbai 400051, India
3. **Anupam Rasayan India Limited**
1101 to 1107, 11th Floor, Icon Rio,
Behind Icon Business Centre, Dumas Road,
Surat- 395007, Gujarat, India

Dear Sirs,

Re: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find enclosed herewith disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, pursuant to the allotment of 19,04,540 equity shares by Anupam Rasayan India Limited (the "Issuer") to Rehash Industrial and Resins Chemicals Private Limited, promoter of the Issuer, by way of preferential allotment on December 19, 2023.

Request you to kindly take the same on record and acknowledge the receipt.

Thanking You

For, Rehash Industrial and Resins Chemicals Private Limited



Anand Desai
Director
DIN: 00038442

Date: 20.12.2023
Place: Surat

Encl: As above

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**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company ("TC")	Anupam Rasayan India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rehash Industrial And Resins Chemicals Private Limited (" Acquirer ")		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	53,12,500	4.94%	4.94%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
c) Voting rights (" VR ") otherwise than by equity shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0%	0%
e) Total (a+b+c+d)	53,12,500	4.94%	4.94%
Details of acquisition			
a) Shares carrying voting rights acquired	19,04,540	1.74%	1.74%

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b) VRs acquired otherwise than by equity shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in TC (specify holding in each category) acquired	0	0%	0%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
e) Total (a+b+c+/-d)	19,04,540	1.74%	1.74%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	72,17,040	6.59%	6.59%
b) VRs otherwise than by equity shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0%	0%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
e) Total (a+b+c+d)	72,17,040	6.59%	6.59%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 19, 2023		

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Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,07,61,06,880/- comprising 10,76,10,688 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition*	Rs. 1,09,51,52,280/- comprising 10,95,15,228 equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition**	Rs. 1,09,51,52,280/- comprising 10,95,15,228 equity shares of Rs. 10/- each.

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Part-B***

Name of the Target Company: Anupam Rasayan India Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
Rehash Industrial And Resins Chemicals Private Limited	Yes	

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as of September 30, 2023). The pre and post allotment total share capital of the Company provided in this disclosure includes 5439 equity shares allotted under the ESOP Scheme of the Company, on October 31, 2023.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For, Rehash Industrial and Resins Chemicals Private Limited

Anand Desai
Director
DIN: 00038442