



AM:SJV:STEX:2018

30th January, 2018

BSE Limited Phiroze Jeejeebhoy Towers, 25 th Floor Dalal Street, MUMBAI 400 001 (Stock Code -500440).	The National Stock Exchange of India Ltd Exchange Plaza Bandra-Kurla Complex Bandra East Mumbai- 400051
BanqueInternationale A Luxembourg SocieteAnonyme 69, Route Esch L-2953 Luxembourg Fax No. 00352 4590 2010 Tel. 00 352 4590-1	

Sub.: Confirmation Certificate on behalf of Hindalco Industries Limited ("Company")

Ref.: 1. Regulation 20A(a) of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 (as amended) ("SEBI ILDS Regulations");
2. Circular bearing Ref. No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 ("said circular") issued by the Securities and Exchange Board of India ("SEBI") in connection with specifications related to International Securities Identification Number (ISINs) for debt securities issued under SEBI ILDS Regulations;
3. Security Name (Debt): HIND22,HIND22A,HIND22

Dear Sir/ Madam,

In reference to the Paragraph Nos. 2.4 read with Paragraph 3.1.4 of the said circular and provisions of SEBI ILDS Regulations, the Company hereby confirms that the Articles of Association of the Company do not contain any provision, neither express nor implied, which is contrary to the consolidation and re-issuance of debt securities issued by the Company.

Accordingly, please note that the Company is/was not required to make any alteration in its Articles of Association to comply with the provisions of SEBI ILDS Regulations, in terms of the said circular.

This is for your information.

Thanking you,

Yours faithfully,
For Hindalco Industries Limited


Anil Malik
President & Company Secretary

Hindalco Industries Limited.

6th & 7th Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai – 400030, India
T:+91 22 66626666/62610555 | F:+912262610400/62610500 | W: www.hindalco.com

Registered Office : Ahura Centre, 1st Floor, B wing, Mahakali Caves Road, Andheri (East), Mumbai – 400093, India
Corporate ID No: L27020MH1958PLC011238