

February 25, 2016

The Manager – Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400051	The Manager – Listing Department BSE Limited 1 st Floor, P. J. Towers, Dalal Street, Mumbai 400 001
Central Depository Services (India) Ltd Phiroze Jeejeebhoy Towers 28th Floor, Dalal Street, Mumbai 400 001	National Securities Depository Ltd Tradeworld, 4th & 5th Floors, Kamala Mills Compound, Lower Parel, Mumbai 400 013.

Dear Sir / Madam,

Sub: Record Date for payment of Interest of Infra Bonds-Tranche 3(11-12)

IDFC Limited (“**the Company**”) had issued Long Term Infrastructure Bonds in the nature of Secured, Redeemable, Non-convertible Debentures having benefits under Section 80CCF of the Income Tax Act, 1961 under various tranches in Financial Year 2011 -12. The Third tranche, i.e. Tranche III was issued in February- March, 2012 wherein the investors were given two options for investment as follows:

Series 1: Interest payable annually, with buy-back option after lock-in period,

Series 2: Payment of cumulative interest at the end of the tenure, with buy-back option after lock-in period.

Payment of Interest:

The interest is payable on the bonds allotted under **Series 1- ISIN - INE092T08CO1**. These bonds were allotted on April 11, 2012, with the deemed date of allotment being March 31, 2012. Thus, the fourth interest will be payable on March 31, 2016. Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the payment of interest in respect of the Infrastructure Bonds issued under Tranche III/2011-12 shall be made on Thursday, March 31, 2016.

The following are the details about **IDFC Infra Bonds Tranche 3 - Series 1** on which interest is payable.

	Tranche 3	Symbol & Series	Record Date	Purpose
Series 1	INE092T08CO1 (new ISIN)	NSE: IDFCBANK ND/ HD	Friday, March 11, 2016	Payment of interest to bondholders
	INE043D07AK2 (old ISIN)			

As per the provisions of the Prospectus issued in respect of Bonds issued under Tranche III and Regulation 60(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the interest is payable to those bondholders whose names appear in the Register of Bondholders on the Record Date, which shall be atleast 15 days prior to the

date on which interest is due and Payable. Since this year, payment of interest is due on March 31, 2016; the Record Date ascertained is **Friday, March 11, 2016** i.e. atleast 15 days prior to the date on which interest is due and payable.

In respect of the bonds held in physical form, the interest would be paid to those bondholders whose names appear in the Register of Bondholders as at the close of business hours on Friday, March 11, 2016.

In respect of bonds held in electronic form, the interest would be paid to those bondholders whose names appear in the statement of beneficial position furnished by the Depositories as at the close of business hours on Friday, March 11, 2016.

Pursuant to a scheme of demerger, amongst IDFC Limited, IDFC Bank Limited and their respective shareholders, the said Long Term Infrastructure Bonds were transferred to IDFC Bank effective October 1, 2015. Accordingly, the interest as above would be paid by IDFC Bank Limited.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For IDFC Bank Limited


Mahendra N Shah
Company Secretary

