आरईसी
REC
असीमित ऊर्जा, अनन्त सम्भावनाएं
Endless energy. Infinite possibilities.

रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड
Rural Electrification Corporation Limited
(भारत सरकार का उद्यम) / (A Government of India Enterprise)

Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003
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September 12, 2013

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir/Madam,

Subject: Public issue by Rural Electrification Corporation Limited ("REC" or "Issuer" or the "Company") of Tax Free Secured Redeemable Non Convertible Bonds of face value Rs. 1,000 each in the nature of debentures having tax benefits under section 10 (15) (iv) (h) of the Income Tax Act, 1961, as amended ("Bonds") for an amount aggregating upto the Shelf Limit (Rs. 5,000 crores) by way of issuance of bonds in one or more tranches in the fiscal 2014. The Tranche - I Issue by the Issuer is of Bonds for an amount of Rs. 1,000 crores with an option to retain oversubscription upto Rs. 2,500 crores aggregating upto Rs. 3,500 crores.

This is to intimate you that the Bond Committee of the Company in its meeting held on September 12, 2013, has passed a resolution approving the early closure of the Issue on Monday, September 16, 2013.

The Company will issue a public notice in accordance with the provisions of the Prospectus Tranche – I dated August 26, 2013, through an advertisement in at least one leading national daily newspaper on Friday, September 13, 2013 in connection with such early closure of the Issue.

Accordingly, Monday, September 16, 2013 shall be the last day for inviting subscriptions in relation to the Issue and the Issue will close on Monday, September 16, 2013.

This is for your information and record.

We request you to kindly upload this announcement on your website.

Yours Sincerely

For **Rural Electrification Corporation Limited**