

RB MEDIASOFT PRIVATE LIMITED

Regd. Office: 403 Prabhat Kiran, 17 Rajendra Place, New Delhi-110 008

August 22, 2012

Bombay Stock Exchange Limited
P J Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir

Please find enclosed herewith the details in the prescribed format in term of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

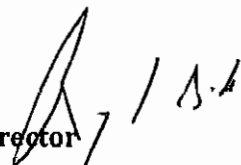
After the transaction, out of total holding of 8,278,180 (5.65% of the total paid up capital) equity shares in Network18 Media & Investments Limited 7,835,752 (5.35% of the total paid up capital) equity shares of Network18 Media & Investments Limited have been pledged.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For RB Mediasoft Private Limited


Director

Format for Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance , in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011									
Name of the Target Company (TC)		Network18 Media & Investments Limited							
Name of the Promoter(s) on whose share encumbrance was credited /invoked/released (tick the relevant one)		RB Mediasoft Private Limited							
Date of Reporting		August 23, 2012							
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange and Bombay Stock Exchange							
Details of the promoters' holding: (the term "event" indicates creation /invocation/release of encumbrance, as the case may be)		70,790,089 (48.30%) Please refer to enclosed details of Promoters' /Promoter Group Shareholding							
Promoter(s) or PACs with him	Pre-event Holding		Details of events pertaining to encumbrance			Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/fien or others- give details	
Names	Number	% of total shares capital	Type - creation/ invocation / release	Date (s)	Number	% of total share capital	Particulars	Shares	%
RB Mediasoft Private Limited	8,278,180	5.65	Creation - 7,835,752 Shares	13 th August 2012	442,428	0.30	Pre Event Pledge	0	0.00
				14 th Aug 2012			Event Creation in favour of Aartiya Birla Finance Ltd	7,835,752	5.35
							Post Event Pledge	7,835,752	5.35
(*) Details shall include the details regarding the person(s) on whose favour the incumbrance has been created and other important features of such encumbrance. Place : New Delhi Date : 23/8/2012 For RB Mediasoft Private Limited  Director									

NETWORK18 MEDIA & INVESTMENTS LIMITED

SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"

SNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD	PRE				POST SHAREHOLDING				PLEDGED OR OTHERWISE ENCUMBERED	PLEDGED OR OTHERWISE ENCUMBERED
			TOTAL SHARES	AS a % OF TOTAL CAPITAL	PLEDGE SHARES	AS a PERCENTAGE OF TOTAL HOLDING	AS a % OF TOTAL CAPITAL	TOTAL SHARES	AS a % OF TOTAL CAPITAL	PLEDGE SHARES		
1	RB HOLDINGS PRIVATE LIMITED	36826612	25.13		23549504	80.24	20.16	0	0	0	0	0
2	NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST (held in the name of its Trustee Mr. R D S Bawa)	15922729	10.86		15922729	100.00	10.86	15922729	10.86	15922729	100.00	10.86
3	RAGHAV BAHL	6791720	4.63		0	0.00	0.00	0	0	0	0	0
4	RAGHAV BAHL	6030039	4.11		5671101	94.05	3.87	0	0	0	0	0
5	RB INVESTMENTS PRIVATE LIMITED	3731454	2.55		3731454	100.00	2.55	0	0	0	0	0
6	RITU KAPUR	641342	0.44		632933	98.69	0.43	8409	0.01	0	0	0
7	TV 18 EMPLOYEES WELFARE TRUST	568407	0.39		0	0.00	0.00	568407	0.39	0	0	0
8	VANDANA MALIK	87566	0.06		0	0.00	0.00	87566	0.06	0	0	0
9	NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04		0	0.00	0.00	59878	0.04	0	0	0
10	SUBHASH BAHL	58818	0.04		0	0.00	0.00	58818	0.04	0	0	0
11	RAGHAV BAHL	50213	0.03		35861	71.42	0.02	0	0	0	0	0
12	VANDANA MALIK	7145	0.00		0	0.00	0.00	7145	0	0	0	0
13	RB MEDIASOFT PRIVATE LIMITED	5000	0.00		0	0.00	0.00	8283180	5.65	7835753	84.6	3.35
14	RRB MEDIASOFT PRIVATE LIMITED	5000	0.00		0	0.00	0.00	12679195	8.65	8696237	88.55	3.33
15	RITU KAPUR	2166	0.00		2166	100.00	0.00	0	0	0	0	0
16	WATERMARK INFRA TECH PRIVATE LIMITED	500	0.00		0	0.00	0.00	8278660	5.65	8276130	88.95	3.35
17	COLORFUL MEDIA PRIVATE LIMITED	500	0.00		0	0.00	0.00	8278680	5.65	8276130	88.95	3.35
18	ADVENTURE MARKETING PRIVATE LIMITED	500	0.00		0	0.00	0.00	8278680	5.65	8276130	88.95	3.35
19	RB MEDIA HOLDINGS PRIVATE LIMITED	500	0.00		0	0.00	0.00	8278722	5.65	8276130	88.95	3.35
20	PRAMOD KAPUR	0	0.00		0	0.00	0.00	0	0	0	0	0
21	MANU KAPUR	0	0.00		0	0.00	0.00	0	0	0	0	0
22	INFOMEDIA 18 LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
23	BIG TREE ENTERTAINMENT PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
24	DIGITAL 18 MEDIA LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
25	e-EIGHTEEN.COM LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
26	MONEYCONTROL DOT COM INDIA LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
27	BK MEDIA PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
28	KEYMAN FINANCIAL SERVICES PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
29	NETWORK18 PUBLICATIONS LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
30	RB SOFTWARE PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
31	RRB INVESTMENTS PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
32	RVT SOFTECH PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
33	CAPITAL18 FINCAP PRIVATE LIMITED (EARLIER VT HOLDINGS PVT.LTD)	0	0.00		0	0.00	0.00	0	0	0	0	0
34	VT SOFTECH PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
35	RRK FINHOLD PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
36	RVT FINHOLD PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0
37	VT MEDIA PRIVATE LIMITED	0	0.00		0	0.00	0.00	0	0	0	0	0

R / S. P.

