

November 21, 2019

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

**Ref. Sub.:Clarification /Confirmation on news item appearing in “Media/Publication”
CNBCTV 18**

Dear Sir/Ma'am,

This is with reference to the clarification sought by you w.r.t the recent news item which appeared in the “Channels-CNBC TV18” dated November 21, 2019.

The Bank, as a listed entity, in regular course, meets existing and potential investors on an ongoing basis. We would further like to state that the Bank had in its Annual General Meeting held on July 9, 2019 passed a resolution for raising of equity capital. The Bank also reiterated the possibility of raising equity capital during the current fiscal, in its Q2 FY 2020 earnings call held on October 22, 2019.

However at this stage, no such event has occurred which requires any announcement to be made by the Bank under the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended (“**SEBI LODR Regulations**”).

We confirm that we will continue to adhere to Regulation 30 & other applicable provisions of SEBI LODR Regulations.

RBL Bank is committed to provide full transparency to all its stakeholders in line with best practices on Corporate Governance.

We would request you to take the above on record and oblige.

Thanking you.

Yours faithfully,
For **RBL Bank Limited**,



Niti Arya
Company Secretary

www.rblbank.com

RBL Bank Ltd.