

RB HOLDINGS PRIVATE LIMITED

Regd. Office: 403, Prabhat Kiran, 17, Rajendra Place, New Delhi 110 008

March 23, 2012

Bombay Stock Exchange Limited
P J Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub.: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir

Please find enclosed herewith the details in the prescribed format in term of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Release / Pledge on the Equity Shares of Network18 Media & Investments Limited.

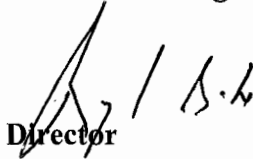
After the transaction, out of our total holding of 43,531,337 (30.47% of the total paid up capital) equity shares in Network18 Media & Investments Limited, 25,099,504 equity shares (17.57% of the total paid up capital) have been pledged.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For RB Holdings Private Limited


Director

CC To : Network18 Media & Investments Limited
503, 504 & 507, 5th Floor, Mercantile House
15, Kasturba Gandhi Marg
New Delhi - 110 001

NETWORK18 MEDIA & INVESTMENTS LIMITED						
Shares belonging to the category "Promoter and Promoter Group" (Post)						
Sr.No	Name of the Shareholder	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		No. of Shares held	As a % of total capital	PLEDGE SHARES	AS a PERCENTAGE	AS a % OF TOTAL CAPITAL
1	RB HOLDINGS PRIVATE LIMITED	43531337	30.47	25099504	57.66	17.57
2	NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST (held in the name of its Trustee Mr. R D S Bawa)	15922729	11.14	15922729	100.00	11.14
3	RAGHAV BAHL	6030039	4.22	2803509	46.49	1.96
4	RB INVESTMENTS PRIVATE LIMITED	3731454	2.61	3300000	88.44	2.31
5	RITU KAPUR	632933	0.44	134145	21.19	0.09
6	TV 18 EMPLOYEES WELFARE TRUST	568407	0.40	0	0.00	0.00
7	VANDANA MALIK	87566	0.06	0	0.00	0.00
8	RAGHAV BAHL	86995	0.06	0	0.00	0.00
9	NETWORK 18 EMPLOYEES WELFARE TRUST	59878	0.04	0	0.00	0.00
10	SUBHASH BAHL	58818	0.04	0	0.00	0.00
11	RAGHAV BAHL	50213	0.04	35861	71.42	0.03
12	VANDANA MALIK	7145	0.01	0	0.00	0.00
13	PRAMOD KAPUR	5523	0.00	0	0.00	0.00
14	RB MEDIASOFT PRIVATE LIMITED	5000	0.0035	0	0.00	0.00
15	RRB MEDIASOFT PRIVATE LIMITED	5000	0.0035	0	0.00	0.00
16	MANJU KAPUR	2886	0.00	0	0.00	0.00
17	RITU KAPUR	2166	0.00	0	0.00	0.00
18	WATERMARK INFRA TECH PRIVATE LIMITED	500	0.0003	0	0.00	0.00
19	COLORFUL MEDIA PRIVATE LIMITED	500	0.0003	0	0.00	0.00
20	ADVENTURE MARKETING PRIVATE LIMITED	500	0.0003	0	0.00	0.00
21	RB MEDIA HOLDINGS PRIVATE LIMITED	500	0.0003	0	0.00	0.00
22	INFOMEDIA 18 LIMITED	0	0	0	0.00	0.00
23	BIG TREE ENTERTAINMENT PRIVATE LIMITED	0	0	0	0.00	0.00
24	DIGITAL 18 MEDIA LIMITED	0	0	0	0.00	0.00
25	e-EIGHTEEN.COM LIMITED	0	0	0	0.00	0.00
26	MONEYCONTROL DOT COM INDIA LIMITED	0	0	0	0.00	0.00
27	BK MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
28	KEYMAN FINANCIAL SERVICES PRIVATE LIMITED	0	0	0	0.00	0.00
29	NETWORK18 PUBLICATIONS LIMITED	0	0	0	0.00	0.00
30	RB SOFTWARE PRIVATE LIMITED	0	0	0	0.00	0.00
31	RRB INVESTMENTS PRIVATE LIMITED	0	0	0	0.00	0.00
32	RVT Softech Private Limited	0	0	0	0.00	0.00
33	CAPITAL18 FINCAP PRIVATE LIMITED (EARLIER VT HOLDINGS PVT.LTD.)	0	0	0	0.00	0.00
34	VT Softech Private Limited	0	0	0	0.00	0.00
35	RRK FINHOLD PRIVATE LIMITED	0	0	0	0.00	0.00
36	RVT FINHOLD PRIVATE LIMITED	0	0	0	0.00	0.00
37	VT MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
38	E - 18 LIMITED	0	0	0	0.00	0.00
39	WEB18 HOLDINGS LIMITED	0	0	0	0.00	0.00
40	NIRLAB MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
41	WS MEDIA VENTURES PRIVATE LIMITED	0	0	0	0.00	0.00
42	TV18 BROADCAST LIMITED	0	0	0	0.00	0.00
43	SEIPRO18 DISTRIBUTION LIMITED	0	0	0	0.00	0.00
44	NEWSWIRE18 LIMITED	0	0	0	0.00	0.00
45	TV18 HOME SHOPPING NETWORK LIMITED	0	0	0	0.00	0.00
46	TELEVISION EIGHTEEN MEDIA AND INVESTMENTS LIMITED	0	0	0	0.00	0.00
47	BK HOLDINGS LIMITED	0	0	0	0.00	0.00
48	TELEVISION EIGHTEEN MAURITIUS LIMITED	0	0	0	0.00	0.00
49	TV18 HSN HOLDINGS LIMITED	0	0	0	0.00	0.00
50	NAMONO INVESTMENTS LIMITED	0	0	0	0.00	0.00
51	RVT HOLDINGS PRIVATE LIMITED	0	0	0	0.00	0.00
52	COLOSCEUM MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
53	STARGAZE ENTERTAINMENT PRIVATE LIMITED	0	0	0	0.00	0.00
54	WEBCHUTNEY STUDIO PRIVATE LIMITED	0	0	0	0.00	0.00
55	GREYCELLS18 MEDIA LIMITED	0	0	0	0.00	0.00
56	CAPITAL18 LIMITED, MAURITIUS	0	0	0	0.00	0.00
57	CAPITAL18 ACQUISITION CORP	0	0	0	0.00	0.00
58	RRK HOLDINGS PRIVATE LIMITED	0	0	0	0.00	0.00
59	RRK MEDIA PRIVATE LIMITED	0	0	0	0.00	0.00
60	RRR SECURITIES PRIVATE LIMITED	0	0	0	0.00	0.00
61	BK MEDIA MAURITIUS PRIVATE LIMITED	0	0	0	0.00	0.00
62	WEB18 SECURITIES PRIVATE LIMITED	0	0	0	0.00	0.00
63	NETWORK18 HOLDINGS LIMITED, CAYMAN ISLANDS	0	0	0	0.00	0.00
64	TV18 UK LIMITED	0	0	0	0.00	0.00
65	WEB18 SOFTWARE SERVICES LIMITED	0	0	0	0.00	0.00
66	GLOBAL BROADCAST EMPLOYEES WELFARE TRUST	0	0	0	0.00	0.00
67	IBN18 TRUST	0	0	0	0.00	0.00
68	MST VIDUR BAHL	0	0	0	0.00	0.00
69	MISS TARA BAHL	0	0	0	0.00	0.00
70	MR SANDEEP KAPUR	0	0	0	0.00	0.00
	TOTAL	70790089	49.54	47295748	66.81	33.10

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