

6<sup>th</sup> April, 2015

From

**R V Ravikumar,**  
"Villa Baladji", No.2,  
1<sup>st</sup> Cross Street,  
Rainbow Nagar,  
Puducherry – 605 011.

To

**National Stock Exchange of India Ltd.,**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400 051.

**Sub: Disclosure under Regulations 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

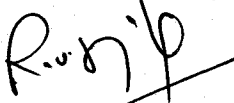
Dear Sir,

In compliance with the requirement of disclosure under Regulations 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing herewith the disclosure in the specified format as on 31<sup>st</sup> March, 2015.

Kindly acknowledge the receipt.

Thanking You,

Yours Faithfully,



**R V Ravikumar**

C.C. : Ravi Kumar Distilleries Limited

**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

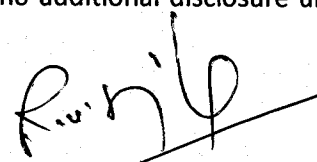
|                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                 |                                                         |                                                      |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|---------------------------------------------------------|------------------------------------------------------|
| 1. Name of The Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                  | Ravi Kumar Distilleries Ltd.,                                   |                                                         |                                                      |
| 2. Name(s) of stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                               | The BSE Limited<br>National Stock Exchange of India Limited     |                                                         |                                                      |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him | N.A.<br><br><br><br><br><br><br><br><br><br>As per Annexure - 1 |                                                         |                                                      |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                              | Number of shares                                                | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of TC(*) |
| As of March 31 <sup>st</sup> of the year, holding of :                                                                                                                                                                                                                                                                                                                                                                              |                                                                 |                                                         |                                                      |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                           | 56,52,044                                                       | 23.55                                                   | 23.55                                                |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                         | ---                                                             | ---                                                     | ---                                                  |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                        | ---                                                             | ---                                                     | ---                                                  |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                           | ---                                                             | ---                                                     | ---                                                  |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                  | ---                                                             | ---                                                     | ---                                                  |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>56,52,044</b>                                                | <b>23.55</b>                                            | <b>23.55</b>                                         |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note:** In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Place: Puducherry

Date: 6<sup>th</sup> April 2015

  
R V RAVIKUMAR

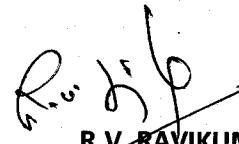
**List of Promoters and Promoter's Group and persons acting in concert**

| <b>Sr. no</b> | <b>Particulars of the shareholding of persons mentioned at 3.b</b> | <b>Number of shares</b> | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of TC(*)</b> |
|---------------|--------------------------------------------------------------------|-------------------------|----------------------------------------------------------------|-------------------------------------------------------------|
| 1             | R V Ravikumar                                                      | 55,00,175               | 22.92                                                          | 22.92                                                       |
| 2             | R. Amrithavalli                                                    | 1,48,997                | 0.62                                                           | 0.62                                                        |
| 3             | Siva Sankar V                                                      | 2,872                   | 0.01                                                           | 0.01                                                        |
|               | <b>Grand Total</b>                                                 | <b>56,52,044</b>        | <b>23.55</b>                                                   | <b>23.55</b>                                                |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Puducherry

Date: 6<sup>th</sup> April, 2015

  
**R.V. RAVIKUMAR**