

LAUREL ENERGETICS PRIVATE LIMITED

June 2, 2015

Scrip Code – 534597

RTNINFRA

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of acquisition of shareholding in the Company, for your information and record.

This is for your information and record.

Thanking you,

Yours truly,

For Laurel Energetics Private Limited

Authorised Signatory



Encl.: as above

CC:

The Board of Directors
RattanIndia Infrastructure Limited
M - 62 & 63, First Floor,
Connaught Place,
New Delhi - 110 001

Laurel Energetics Private Limited

(CIN: U74999DL2010PTC202269)

Registered Office: 60, 2nd Floor, Vasant Marg, Vasant Vihar, New Delhi - 110057

LAUREL ENERGETICS PRIVATE LIMITED

DISCLOSURE OF DETAILS OF ACQUISITION OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target company	RattanIndia Infrastructure Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	Laurel Energetics Private Limited PACs: Mr. Rajiv Rattan Yantra Energetics Private Limited Spire Constructions Private Limited Nettle Constructions Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal /holding of the Acquirer and PAC	No. of shares	% w. r. t. total paid-up capital/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
(a)	Shares carrying voting rights	<u>Acquirer</u> 47,35,72,489 <u>PACs:</u> 8,39,50,147	35.70% #1 6.33% #1	31.40% #2 5.56% #2
(b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<u>Acquirer</u> 3,02,65,897 <u>PACs:</u> 2,55,45,935	2.28% #1 1.93% #1	2.01% #2 1.69% #2
Total (a + b + c + d)		61,33,34,468 (55,75,22,636 Equity Shares and 5,58,11,832 Warrants)	46.24%	40.66%

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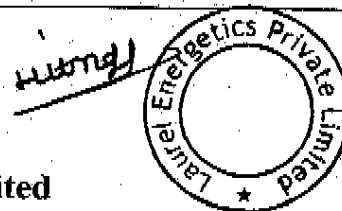
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Details of acquisition / sale:				
(a)	Shares carrying voting rights acquired/sold	Acquirer 3,02,65,897	2.19% #3	2.19% #4
		PACs: 4,08,14,306	2.95% #3	2.95% #4
(b)	Voting rights (VRs) acquired/sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
Total (a + b + c)		7,10,80,203 Equity Shares	5.14%	5.14%
After the acquisition / sale, holding of:				
(a)	Shares carrying voting rights	Acquirer 50,38,38,386	36.45% #3	36.45% #4
		PACs: 12,47,64,453	9.03% #3	9.03% #4
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a + b + c + d)		62,86,02,839 Equity Shares	45.48%	45.48%
6	Mode of acquisition /sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / inter-se transfer etc.)	(a) Acquisition of 1,52,68,371 equity shares from open market. (b) Preferential Allotment of 5,58,11,832 equity shares upon conversion of equivalent number of warrants.		
7	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	(a) Open market acquisition – 01/04/2015 to 07/05/2015 (b) Preferential allotment – 30/05/2015		
8	Equity share capital / total voting capital of the target company before the said acquisition/- sale	Rs. 265,29,15,520/- (comprising 132,64,57,760 Equity shares of face value Rs. 2/- each)		

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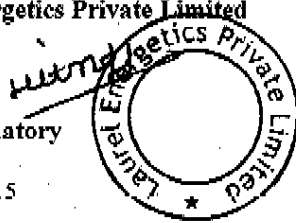
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)
10	Total diluted capital/ voting capital of the target company after the said acquisition /sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)

For Laurel Energetics Private Limited

Authorised Signatory

Date: June 2, 2015

Place: Gurgaon



#1 - Percentage has been computed on Pre-acquisition paid-up capital of RattanIndia Infrastructure Limited (TC) - Rs. 265,29,15,520/- consisting of 132,64,57,760 Equity Shares of face value Rs. 2 each.

#2 - Percentage has been computed on Pre-acquisition diluted share capital of TC assuming full conversion of 18,18,91,920 outstanding warrants into equivalent number of equity shares (i.e. Rs. 301,66,99,360/- consisting of 150,83,49,680 equity shares of face value Rs. 2/- each)

#3- Percentage has been computed on enhanced equity share capital of TC, post conversion of 5,58,11,832 warrants into equivalent number of equity shares (i.e. Rs. 276,45,39,184/- consisting of 138,22,69,592 equity shares of face value Rs. 2/- each)

#4- Percentage has been computed on Post-acquisition paid-up capital of RattanIndia Infrastructure Limited TC - Rs. 276,45,39,184/- consisting of 138,22,69,592 equity shares of face value Rs. 2/- each, as (a) an aggregate of 12,60,80,088 outstanding warrants held by non-promoter entities were not exercised by the holders thereof and stands lapsed and (b) other than the said warrants, there are no outstanding securities/instruments in the Company, post conversion of 5,58,11,832 warrants, into an equivalent number of equity shares.

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