

**Part A**

**Annexure**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Part- A – Details of Acquisition**

|                                                                                                                                                                            |                                                                                                                                        |                                                         |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                         | <b>RattanIndia Power Limited.</b>                                                                                                      |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                           | Release of Equity shares of RattanIndia Power Limited with IDBI Trusteeship Services Limited as security for and on behalf of lenders. |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                 | No                                                                                                                                     |                                                         |                                                          |
| 4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE Limited , National Stock Exchange of India Limited                                                                                 |                                                         |                                                          |
| 5. Details of the acquisition as follows                                                                                                                                   | Number                                                                                                                                 | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the release under consideration (under pledge), holding of acquirer along with PACs of:</u>                                                                      | 105,70,91,981                                                                                                                          | 35.79%                                                  | 35.75%                                                   |
| a) Shares carrying voting rights                                                                                                                                           | -Pledge                                                                                                                                |                                                         |                                                          |
| b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                           |                                                                                                                                        |                                                         |                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                             |                                                                                                                                        |                                                         |                                                          |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) |                                                                                                                                        |                                                         |                                                          |
| e) Total (a+b+c+d)                                                                                                                                                         | 105,70,91,981                                                                                                                          | 35.79%                                                  | 35.75%                                                   |
| <u>Details of release(Under Pledge):</u>                                                                                                                                   | 105,70,91,981                                                                                                                          | 35.79%                                                  | 35.75%                                                   |
| a) Shares carrying voting rights acquired/ sold                                                                                                                            |                                                                                                                                        |                                                         |                                                          |
| b) VRs acquired/sold otherwise than by shares                                                                                                                              |                                                                                                                                        |                                                         |                                                          |
| c) Warrants/convertible securities/any other                                                                                                                               |                                                                                                                                        |                                                         |                                                          |



|                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                           |        |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--------|--------|
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold<br>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                                                                                                                                               |                                                                                           |        |        |
| e) Total (a+b+c+d)                                                                                                                                                                                                                                                                                                                                                                                                                          | 105,70,91,981                                                                             | 35.79% | 35.75% |
| <u>After release (Under pledge), holding of acquirer along with PACs of :</u><br><br>a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.<br>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 0                                                                                         | 0      | 0      |
| e) Total (a+b+c+d)                                                                                                                                                                                                                                                                                                                                                                                                                          | 0                                                                                         | 0      | 0      |
| 6. Mode of acquisition (e.g.open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                                                                                                                                                                                                                                                                                    | Release of Pledged security, pledged for the benefit of Lenders                           |        |        |
| 7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                                                                                                                                                                                                                                                                   | Release of shares provided as security                                                    |        |        |
| 8. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                                                                                                                                                                                                | 26-03-2015                                                                                |        |        |
| 9.Equity share capital /total voting capital of the TC before the said acquisition/ sale                                                                                                                                                                                                                                                                                                                                                    | 295,29,33,353@ Rs.10 each                                                                 |        |        |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale                                                                                                                                                                                                                                                                                                                                                   | 295,29,33,353@ Rs.10 each                                                                 |        |        |
| 11. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                                                                                                                                                                                                                                                                           | 295,64,38,353@ Rs.10 each<br>(assuming exercise of the outstanding stock option in full ) |        |        |

