

WAYZATA II INDIAN OCEAN LIMITED

St Louis Business Centre
Cnr Desroches & St Louis Streets
Port Louis, Mauritius
Tel: (230) 203 1100 Fax : (230) 203 1150

April 04, 2013

To,

The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra – Kurla Complex
Bandra (E)
Mumbai 400 051

Dear Sir,

Re: Intimation pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We refer to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**Takeover Code**").

As required under Regulation 29(1) of the Takeover Code, we wish to inform you that Wayzata II Indian Ocean Limited has been allotted 3,724,500 (Three Million Seven Hundred and Twenty Four Thousand Five Hundred) equity shares of Ramkrishna Forgings Limited on April 03, 2013.

Please refer to **Annexure A** of this letter for particulars required to be disclosed pursuant to the aforesaid allotment in the format prescribed by the Securities and Exchange Board of India.

For Wayzata II Indian Ocean Limited,



Dhanun Ujoodha
Authorized Signatory

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Annexure A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ramkrishna Forgings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Wayzata II Indian Ocean Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) Bombay Stock Exchange Limited 2) National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Total (a+b+c)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	3,724,500	14.83%	13.36%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	Nil	Nil	Nil

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shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Total (a+b+c)	3,724,500	14.83%	13.36%
After the acquisition, holding of:			
a) Shares carrying voting rights	3,724,500	14.83%	13.36%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Total (a+b+c)	3,724,500	14.83%	13.36%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential allotment of equity shares on April 03, 2013		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	April 03, 2013		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 210,959,400 (Rupees Two Hundred and Ten Million Nine Hundred and Fifty Nine Thousand and Four Hundred)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 251,094,400 (Rupees Two Hundred and Fifty One Million Ninety Four Thousand and Four Hundred)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 278,794,400 (Rupees Two Hundred and Seventy Eight Million Seven Hundred and Ninety Four Thousand and Four Hundred)		

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Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: April 04, 2013