

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ramkrishna forgings Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Riddhi Portfolio Pvt Ltd Allottee- Eastern Credit Capital (P) Limited PAC - Mahabir Prasad Jalan Naresh Jalan RASHMI JALAN NARESH JALAN (HUF) MAHABIR PRASAD JALAN (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition(allotment) under consideration, holding of :			
a) Shares carrying voting rights	10520163	49.91%	43.55%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3077000 Warrants	12.74%	12.74%
d) Total (a+b+c)	13597163 (assuming full conversion of warrants)	56.29%	56.29%
Details of acquisition/sale			
a) Shares carrying voting rights allotted	18000	0.09%	0.07%
b) Shares carrying voting rights sold	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil NIL	Nil	Nil
d) Total (a+b+c)	18000	0.09%	0.07%
After the acquisition, holding of:			

Eastern Credit Capital Pvt. Ltd.

 Director

a) Shares carrying voting rights	10538163	49.95%	43.63%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	3059000 Warrants	12.66%	12.66%
d) Total (a+b+c)	13597163 (assuming full conversion of warrants)	56.29%	56.29%
Mode of Allotment (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Allotment by conversion of warrants-18000 shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of receipt of intimation of allotment of shares	Allotment of shares - 30.03.2013		
Equity share capital / total voting capital of the TC before the said acquisition	21077940 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	21095940 shares		
Total diluted share/voting capital of the TC after the said acquisition	24154940 shares		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Eastern Credit Capital (P) Ltd


Director

Place: Kolkata

Date: 02.04.2013

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ramkrishna forgings Ltd		
<i>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</i>	Acquirer – Riddhi Portfolio Pvt Ltd Allottee- Eastern Credit Capital (P) Limited PAC - Mahabir Prasad Jalan Naresh Jalan RASHMI JALAN NARESH JALAN (HUF) MAHABIR PRASAD JALAN (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition(allotment) under consideration, holding of :			
a) Shares carrying voting rights	10520163	49.91%	43.55%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3077000 Warrants	12.74%	12.74%
d) Total (a+b+c)	13597163 (assuming full conversion of warrants)	56.29%	56.29%
Details of acquisition/sale			
a) Shares carrying voting rights allotted	18000	0.09%	0.07%
b) Shares carrying voting rights sold	Nil	Nil	Nil
c) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Total (a+b+c)	NIL		
	18000	0.09%	0.07%
After the acquisition, holding of:			

Eastern Credit Capital Pvt. Ltd.

N. Jaleel
Director

a) Shares carrying voting rights	10538163	49.95%	43.63%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	3059000 Warrants	12.66%	12.66%
d) Total (a+b+c)	13597163 (assuming full conversion of warrants)	56.29%	56.29%
Mode of Allotment (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Allotment by conversion of warrants-18000 shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of receipt of intimation of allotment of shares	Allotment of shares - 30.03.2013		
Equity share capital / total voting capital of the TC before the said acquisition	21077940 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	21095940 shares		
Total diluted share/voting capital of the TC after the said acquisition	24154940 shares		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Eastern Credit Capital (P) Ltd


Director

Place: Kolkata

Date: 02.04.2013