HDFC

HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

www.hdfc.com

Ref. No.: SE/2018-19/205

September 28, 2018

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Allotment of Equity Shares pursuant to exchange of Warrants

In terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Corporation at its meeting held today i.e., September 28, 2018, approved allotment of 27,41,100 equity shares of Rs. 2 each under distinctive numbers from 1693847153 to 1696588252 (both numbers inclusive) pursuant to exercise of 27,41,100 Warrants by Warrant holders of the Corporation, in terms of the Placement Document dated October 1, 2015.

Post the above allotment, the paid-up equity share capital of the Corporation is Rs. 339,31,76,504 consisting of 169,65,88,252 equity shares of Rs. 2 each.

Please note that the Meeting of the Allotment Committee commenced at 10.00 a.m. and concluded at 10.30 a.m.

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary

CC: NSDL: Kind Attn: Mr. NitinAmbure: Fax No: 66608035 /24976351
CC: CDSL: Kind Attn: Mr. RakeshDalvi: Fax No: 22723199

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Corporate Identity Number: L70100MH1977PLC019916