HDFC
HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2018-19/191

September 14, 2018

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

**Kind Attn:** Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

**Kind Attn:** Head – Listing

Dear Sirs,

**Sub: Allotment of Equity Shares pursuant to exchange of Warrants**

In terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Corporation at its meeting held today i.e., September 14, 2018, approved allotment of 12,66,500 equity shares of Rs. 2 each under distinctive numbers from 1692150939 to 1693417438 (both numbers inclusive) pursuant to conversion of 12,66,500 Warrants by Warrant holders of the Corporation, in terms of the Placement Document dated October 1, 2015.

Post the above allotment, the paid-up equity share capital of the Corporation is Rs. 338,68,34,876 consisting of 169,34,17,438 equity shares of Rs. 2 each.

Please note that the Meeting of the Allotment Committee commenced at 12.00 noon and concluded at 12.30 p.m.

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

**Mathew Joseph**
**Member of Executive Management**

CC: NSDL: Kind Attn: Mr. Nitin Ambure: Fax No: 66608035 /24976351
CC: CDSL: Kind Attn: Mr. Rakesh Dalvi: Fax No: 22723199

**Second Floor, ITC Centre, 760 Anna Salai, Chennai 600 002.**
**Tel: 28599300. Fax: 044 - 28553372. E-mail : urhomeguide.chen@hdfc.com**
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Corporate Identity Number: L70100MH1977PLC019916