HDFC
HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No.: SE/2018-19/226

October 8, 2018

BSE Limited
P. J. Towers
Dalal Street
Mumbai 400 001

Kind Attn: Sr. General Manager
DCS - Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Kind Attn: Head – Listing

Dear Sirs,

Sub: Allotment of Equity Shares pursuant to exchange of Warrants and final status of Warrants exchanged with equity shares of the Corporation

In terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Corporation at its meeting held today i.e., October 8, 2018, approved allotment of 84,77,500 equity shares of Rs. 2 each under distinctive numbers from 1708967610 to 1717445109 (both numbers inclusive) pursuant to exercise of 84,77,500 Warrants by Warrant holders of the Corporation, in terms of the Placement Document dated October 1, 2015.

The status of exchange of Warrants with equity shares as on the last date of exercise i.e. October 5, 2018 is as under:-

Sr. No.	Particulars	No. of Warrants	Percentage	Amount* (Rs. in crs)
1.	Total number of Warrants issued	3,65,00,000	100%	5,383.75
2.	Warrants exchanged and equity shares allotted till October 5, 2018	2,80,21,971	76.772%	4,133.24
3.	Warrants exchanged and equity shares allotted today i.e. October 8, 2018	84,77,500	23.226%	1,250.43
4.	Warrants lapsed	529	0.002%	0.08

** Exercised at a price of Rs. 1,475 per Warrant and excludes Rs.14 per Warrant received at the time of issue of Warrants.*

Please note that 529 Warrants which were not submitted for exchange into equity shares of the Corporation before the Warrant Exercise Period, have lapsed and ceased to be valid and amounts paid towards them stand forfeited.

Post the above allotment, the paid-up equity share capital of the Corporation is Rs.343,48,90,218 consisting of 171,74,45,109 equity shares of Rs. 2 each.

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Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916

Please note that the Meeting of the Allotment Committee commenced at 10.15 a.m. and concluded at 10.45 a.m.

We wish to place on record our appreciation for the valuable guidance and support given by your team during the course of this issue.

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary

CC: NSDL: Kind Attn: Mr. NitinAmbure: Fax No: 66608035 /24976351
CC: CDSL: Kind Attn: Mr. RakeshDalvi: Fax No: 22723199