HDFC
HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No. SE/ 2019-20/234

November 4, 2019

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001.

Kind Attn: – Sr. General Manager
DCS – Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

Kind Attn: Head – Listing

Dear Sirs,

Sub: Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).

This is further to our intimation submitted today i.e. on November 4, 2019, containing requisite details as required under Regulation 52(4) of Listing Regulations.

In this regard, please find enclosed the certificate signed by the Debenture Trustee under Regulation 52(5) of the Listing Regulations.

We request you kindly take note of the same.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Ajay Agarwal
Company Secretary

Encl. a/a

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

Ref. No.: ITSL/OPR/19-20/8920
Date: November 04, 2019

To,

Housing Development Finance Corporation Limited
HDFC House, H. T. Parekh Marg, 165-166,
Backbay Reclamation, Churchgate,
Mumbai – 400 020

Sub: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by Housing Development Finance Corporation Limited for the half year ended September 30, 2019

Dear Sir/Madam,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by **Housing Development Finance Corporation Limited** ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

Authorized Signatory