

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	RAJVIR INDUSTRIES LIMITED	
2.	Name of the acquirer(s)	SMT USHA AGARWAL SMT ARTI AGARWAL	
3.	Name of the stock exchange where shares of the TC are listed	NATIONAL STOCK EXCHANGE LIMITED BOMBAY STOCK EXCHANGE LIMITED	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Issue and Allotment of 9,59,863 Equity Shares of Rs.10/- each at a premium of Rs.46.06 ps on preferential basis against the monies brought in upfront by the Promoters of the company as per the condition stipulated in the CDR Package sanctioned by the Corporate Debt Restructuring Cell vide their letter Nos. CDR(SSA)/No.359/2014-15 dated 21 st August 2014 and CDR(SSA)/No.364/2014-15 dated 21 st August 2014	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (2)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	NOT APPLICABLE	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	Fresh Issue Not applicable
	b.	Date of acquisition	31 st August 2015 Not Applicable
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable Not Applicable
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	9,59,863 Equity Shares – 24.02% Not Applicable

Usha Agarwal
Arti

ANNEXURE

SHAREHOLDING DETAILS OF THE ACQUIRERS

Name of the Acquirer	Pre-issue holding	% to Equity	Shares to be allotted in the present issue	Post issue / conversion holding	% to Equity
Smt Usha Agarwal	2,12,223	6.99	6,43,720	8,55,943	21.42
Smt Arti Agarwal	2,14,859	7.08	3,16,143	5,31,002	13.29
Total	4,27,082	14.07	9,59,863	13,86,945	34.72

Place : Hyderabad
Date : 3rd August 2015

1) Smt Usha Agarwal

Usha Agarwal

2) Smt Arti Agarwal

Arti

	e.	Price at which shares are proposed to be acquired / actually acquired	Rs.56.06 ps (Rs.10/- per share at a premium of Rs.46.06ps)		
8.	Shareholding details		Pre-Transaction		Post-Transaction
			No. of shares held	% w.r.t total share capital of TC	No. of shares held % w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)	Details Enclosed in Annexure		Details Enclosed in Annexure -
	b	Each Seller / Transferor	Not Applicable	-	-

Place : Hyderabad
Date : 3rd August 2015

1) Smt Usha Agarwal

2) Smt Arti Agarwal

Usha Agarwal
Arti