

28th August 2014

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051
Tel No: 022 - 2659 8100/ 66418100

Kind Attn: Shri.Samir Rajdev, Manager

Dear Sirs

Sub: Promoter Pledge Data - reg

Ref: Your letter no. NSE/LIST/248282-M dt. 20th Aug 2014

We are in receipt of your letter referred above on 26th Aug 2014. In this regard, we would like to submit the following information / documents:

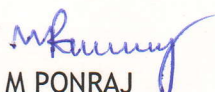
- 1) The promoters of the company have intimated, to the Company and to Stock Exchanges, vide letter dated 4.4.2014 (the same is enclosed herewith for your immediate reference) about pledge of 88,26,522 shares. The breakup details shares pledged date wise are furnished hereunder for your perusal:

Name of Promoter	Date of Pledge	No of shares pledged
Ms.Rajshree Pathy	28.03.2014	28,39,476
	02.04.2014	55,21,908
Mr.Aditya Krishna Pathy	28.03.2014	4,44,378
M/s.RSCL Properties Pvt Ltd	03.04.2014	20,760
Total		88,26,522

- 2) The Shareholding Pattern of the Company as at 31.3.2014 states that 32,83,854 shares have been pledged by the promoters, which reconcile with the pledge of shares disclosed by promoters.

We request you kindly take above reconciliation statement on your records.

Thanking you
For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED


M PONRAJ
Company Secretary

Enc: As above

Disclosure by the Promoter(s) for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	RAJSHREE SUGARS & CHEMICALS LTD
Name of the Promoter(s) on whose shares encumbrance was created/ Invoked/ released (tick the relevant one)	RAJSHREE PATHY ADITYA KRISHNA PATHY RSCL PROPERTIES (P) LTD
Date of reporting	4 th April 2014
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd BSE Ltd

Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others-give details)
Name(s)	Number	% of total share capital	Type – creation/ invocation/ release	Date(s)	Number	% of total share capital	
RAJSHREE PATHY	83,70,884	35.18	Creation	28.03.14 02.04.14	9,500	0.04	Creation of Pledge of shares with voting rights in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval no. BY.CDR(SSA)/No.1181/2013-2014 dt.24 th March 2014 from Corporate Debt Restructuring Cell, Mumbai.
ADITYA KRISHNA PATHY	4,45,886	1.87	Creation	28.03.14	1508	0.01	
RSCL PROPERTIES (P) LTD	20,760	0.09	Creation	03.04.14	Nil	Nil	
TOTAL	88,37,530	37.14			11,008	0.05	

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

RAJSHREE PATHY
AUTHORIZED SIGNATORY

Place : Coimbatore

Date : 4th April 2014