

Disclosure by the Promoter(s) for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	RAJSHREE SUGARS & CHEMICALS LTD
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	RAJSHREE PATHY ADITYA KRISHNA PATHY RSCL PROPERTIES (P) LTD
Date of reporting	4 th April 2014
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd BSE Ltd

Details of the promoters' holding:

(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Name(s)	Number	% of total share capital	Type – creation/ invocation/ release	Date(s)	Number	% of total share capital	
RAJSHREE PATHY	83,70,884	35.18	Creation	28.03.14 02.04.14	9,500	0.04	Creation of Pledge of shares with voting rights in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval no. BY.CDR(SSA)/No.1181/2013-2014 dt.24 th March 2014 from Corporate Debt Restructuring Cell, Mumbai.
ADITYA KRISHNA PATHY	4,45,886	1.87	Creation	28.03.14	1508	0.01	
RSCL PROPERTIES (P) LTD	20,760	0.09	Creation	03.04.14	Nil	Nil	
TOTAL	88,37,530	37.14			11,008	0.05	

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

RAJSHREE PATHY
AUTHORIZED SIGNATORY

Place : Coimbatore

Date : 4th April 2014