

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Takeovers/ Regulations, 2011				
Name of the Target Company (TC)		Raj Rayon Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Mrs. Rajkumari Kanodia		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name (s) of the Stock Exchanges (s) where the shares of TC are Listed		BSE Limited National Stock Exchange Limited		
Details of the acquisition/ disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC(**)
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rights		4675000	1.75	1.75
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)				
c) Voting rights (VR) otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
e) Total (a+b+c+d)		4675000	1.75	1.75
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold		4500000	1.30	1.30
b) VRs acquired / sold otherwise than by shares				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
d) Shares encumbered / invoked/released by the acquirer				
e) Total (a+b+c+/-d)		4500000	1.30	1.30
After the acquisition/sale, holding of:				
a) Shares carrying voting rights		9175000	2.65	2.65
b) Shares encumbered with the acquirer				
c) VRs otherwise than by shares				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition				
e) Total (a+b+c+d)		9175000	2.65	2.65
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Preferential allotment		

Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/04/2015 Note: The Shares were allotted on 24/04/2015
Equity Share Capital/ total voting capital of the TC before the said acquisition/sale	266454000 Shares of ₹1/- each
Equity Share Capital/ total voting capital of the TC after the said acquisition/ sale	346454000 Shares of ₹1/- each
Total diluted share/ voting capital of the TC after the said acquisition	346454000 Shares of ₹1/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Rajkumar Ganesh
Signature of the acquirer/seller/Authorised Signatory

Place: Mumbai
Date: 27th April, 2015