

NO. SEC/BD/SE/

August 1, 2026

Dy. General Manager
BSE Limited
Corporate Relationship Dept.,
1st Floor, New Trading Ring,
Rotunda Bldg, PJ Tower,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: "500670"

Dy. General Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
C-1, Block - "G",
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: "GNFC"

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 read with Schedule III part A of the SEBI Listing Regulations, we wish to inform you that the Department of Fertilizers (DoF), Ministry of Chemicals & Fertilizers, Government of India, has issued Notification No. 12012/3/2023-UPP (E.34185) dated July 30, 2026 regarding the fixation of revised Energy Norms applicable under the Urea Pricing Policy, which is received by us today i.e. August 01, 2026.

As per the aforesaid notification, the New Energy Norm for the Company's Bharuch Unit of Neem Coated Urea has been fixed at 6.370 Gcal per Metric Tonne (PMT) with effect from April 1, 2025, as against the existing norm of 6.200 Gcal PMT. The New Energy Norm shall remain applicable from April 01, 2025 to March 31, 2028.

Based on the notification, the Company has made a preliminary assessment and estimates positive financial impact of approximately Rs.61 crores on account of revision in the energy norm applicable comprising Rs.47 crores pertaining to FY 2025-26 and Rs.14 crores pertaining to Q1 of FY 2026-27. The impact is subject to detailed evaluation, final computation and accounting treatment in accordance with the applicable Accounting Standards and the provisions of the Urea Subsidy Scheme.

You are requested to take note of the above.

Thanking you.

Yours faithfully,

For Gujarat Narmada Valley Fertilizers & Chemicals Limited

Rajesh Pillai
Company Secretary & Compliance Officer