22/10/2014

To,
Relationship Manager,
National Stock Exchange of India Ltd
Mumbai

Dear Sir,

Please find enclosed herewith Form 29(2) of the SEBI (Substantial Acquasition of Shares and Takeovers) Regulations, 2011.

Regards

Mahesh Mehta

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RAJESH EXPORTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MAHESH J MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE AND BSE		
5. Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	23883876	8.09%	8.09%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	23883876	8.09%	8.09%
Details of acquisition			
a) Shares carrying voting rights acquired	3000	0.00%	0.00%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	3000	0.00%	0.00%
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	23886876 - -	8.09% - -	8.09% - -
Total (a+b+c)	23886876	8.09%	8.09%
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22/10/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition	295259959		
9. Equity share capital/ total voting capital of the TC after the said acquisition	295259959		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	295259959		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Date: 22/10/2014