

|                                                                                                                                            |                                                                                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| To<br>National Stock Exchange of India Limited,<br>Regd. Off: Exchange Plaza,<br>Bandra-Kurla Complex,<br>Bandra (East),<br>Mumbai-400 051 | To<br>Bombay Stock Exchange Limited<br>(Corporate Service Department)<br>Floor 25, P J Tower,<br>Dalal Street,<br>Mumbai-400 001 |
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**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                  |                                                                                               |                                                                     |                                                                       |
|----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-----------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                               | <b>RAJ TELEVISION NETWORK LIMITED</b>                                                         |                                                                     |                                                                       |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <b>R Vijayalakshmi</b><br>NO.14, THIRD STREET, POES ROAD,<br>TEYNAMPET, CHENNAI- 600018       |                                                                     |                                                                       |
| 3. Whether the acquirer belongs to Promoter/Promoter group                       | Promoter group                                                                                |                                                                     |                                                                       |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed            | <u>NSE - National Stock Exchange of India Ltd.</u><br><u>BSE Ltd. (Bombay Stock Exchange)</u> |                                                                     |                                                                       |
| 5. Details of the disposal of rights/holding of the Acquirer and PAC             | Number                                                                                        | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC (*) |

**BEFORE The acquisition under consideration, holding of :**

|                                                                                                                                                                           |                  |              |              |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------|--------------|
| (a) Shares carrying voting rights                                                                                                                                         | <b>24,00,000</b> | <b>4.62%</b> | <b>4.62%</b> |
| (b) Voting rights (VR) otherwise than by shares                                                                                                                           | NA               | NA           | NA           |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA               | NA           | NA           |
| <b>Total (a+b+c)</b>                                                                                                                                                      | <b>24,00,000</b> | <b>4.62%</b> | <b>4.62%</b> |

**Details of ACQUISITION**

|                                                                                                                                                                                         |              |               |               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------------|---------------|
| (a) Shares carrying voting rights acquired                                                                                                                                              | <b>7,000</b> | <b>0.013%</b> | <b>0.013%</b> |
| (b) VRs acquired/sold otherwise than by shares                                                                                                                                          | NA           | NA            | NA            |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA           | NA            | NA            |
| <b>Total (a+b+c)</b>                                                                                                                                                                    | <b>7,000</b> | <b>0.013%</b> | <b>0.013%</b> |

After the acquisition holding of

|                                                                                                                                                                                              |         |       |       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|-------|-------|
| (a) Shares carrying voting rights                                                                                                                                                            | 2407000 | 4.63% | 4.63% |
| (b) VRs otherwise than by shares                                                                                                                                                             | NA      | NA    | NA    |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NA      | NA    | NA    |
| Total (a+b+c)                                                                                                                                                                                | 2407000 | 4.63% | 4.63% |

6. Mode of sale

Open market Purchase

7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable

14/07/2014

8. Equity share capital/total voting capital of the TC before the said acquisition/sale

51913344

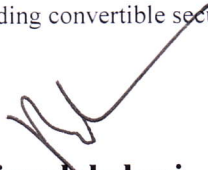
9. Equity share capital/total voting capital of the TC after the said acquisition/sale

51913344

10. Total diluted share/voting capital of the TC after the said acquisition/sale.

51913344

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**R Vijayalakshmi.**  
**Signature of the Acquirer**

**Place: Chennai**

**Date: 16/07/2014**